

## MEMORANDUM

**TO:** Board of Directors, Massachusetts School Building Authority  
**FROM:** James A. MacDonald, First Deputy Treasurer, Chief Executive Officer  
John K. McCarthy, Executive Director/Deputy Chief Executive Officer  
**DATE:** December 5, 2018  
**RE:** Statement of Interest for Core Program – 2018  
Recommendations for Invitations to Eligibility Period

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The Massachusetts School Building Authority (the “MSBA”) opened the 2018 Statement of Interest (the “SOI”) filing period on January 5, 2018. The filing deadline for the Core Program was April 6, 2018, with 70 SOIs submitted for consideration.<sup>1</sup> Of the 70 SOIs submitted, 43 were designated as the priority school by the District. Beginning April 2018, the MSBA conducted its due diligence on the SOIs that were submitted for the Core Program, as outlined in **Attachment A**, “SOI Process Overview for Core Program”, and as noted below:

- Review SOI submissions for completeness – votes, signatures and support documentation;
- Review SOI submissions and accompanying documents for content; and,
- Conduct senior study visits, if necessary.

As discussed with the Board during the process and most recently at the November 14, 2018 Facilities Assessment Subcommittee meeting, the MSBA has now concluded its due diligence for the 2018 SOIs and is recommending that the Board vote to invite the 12 Districts and schools listed below and found in **Attachment B** into the Eligibility Period.

Upon approval by the Board, each District and school is invited into the 270-day Eligibility Period with a specified effective date for commencement and any approval of a potential grant for the scope of work as identified herein will not be made before July 1, 2021. As part of its due diligence, MSBA staff has discussed the Eligibility Period requirements and the specific funding timelines with Districts. The Districts are aware of the effective dates for commencement of Eligibility Period as found below and the dates for potential grant approval.

**Attachment C** of this memorandum lists the names of the remaining 49 Districts and 58 schools that submitted an SOI in 2018 but are not being considered for an invitation into the MSBA’s grant program.

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<sup>1</sup>The filing deadline for the Accelerated Repair Program (the “ARP”) was February 16, 2018 with 60 SOIs submitted. Invitations into the ARP were concluded at the June 27, 2018 Board of Directors meeting and 23 districts, representing 34 projects were invited into the ARP.

**Recommended Invitation for Commencement of Eligibility Period on April 1, 2019**

<b>District</b>	<b>School</b>	<b>Age of Existing Building</b>	<b>Grade Configuration</b>
Hull	Hull Memorial Middle School	1948	6-8
Peabody	William A. Welch Elementary School	1973	PK-5
Walpole	Bird Middle School	1961	6-8

**Recommended Invitation for Commencement of Eligibility Period on May 1, 2019**

<b>District</b>	<b>School</b>	<b>Age of Existing Building</b>	<b>Grade Configuration</b>
Norwood	Dr. Philip O. Coakley Middle School	1974	6-8
Stoneham	Stoneham High School	1968	9-12
Westfield	Franklin Avenue Elementary School	1955	K-4

**Recommended Invitation for Commencement of Eligibility Period on June 3, 2019**

<b>District</b>	<b>School</b>	<b>Age of Existing Building</b>	<b>Grade Configuration</b>
Brookline	John R. Pierce School	1859/1974	K-8
Haverhill	Dr. Albert B. Consentino School	1969	3-8
Tyngsborough	Tyngsborough Middle School	1968	6-8

**Recommended Invitation for Commencement of Eligibility Period on July 3, 2019**

<b>District</b>	<b>School</b>	<b>Age of Existing Building</b>	<b>Grade Configuration</b>
Revere	Revere High School	1974	9-12
Spencer-East Brookfield Regional School District	David Prouty High School	1966	9-12
Webster	Bartlett Junior/Senior High School	1979	9-12

**Attachment B - 2018 Statement of Interest Board Memo**

District	School Name	Year Built	Current Grade Configuration	School Type	2017-2018 DESE Enrollment	Building Gross SF	MSBA Check Section 8 Priorities
Brookline	John R. Pierce School	1859/1974	K-8	K-8	859	197,675	2,4,5,7
Revere	Revere High School	1974	9-12	HS	1,991	324,375	2,4,5,7
Haverhill	Dr. Albert B. Consentino School	1969	3-8	MS	976	108,300	2,5,7
Norwood	Dr. Philip O. Coakley Middle School	1974	6-8	MS	737	128,100	2,5,7
Stoneham	Stoneham High School	1968	9-12	HS	676	211,000	3,5,7
Peabody	William A. Welch Elementary School	1973	PK-5	ES	360	58,080	4,5,7
Walpole	Bird Middle School	1961	6-8	MS	491	88,500	4,5,7
Hull	Hull Memorial Middle School	1948	6-8	MS	188	67,546	5
Spencer-East Brookfield Regional School District	David Prouty High School	1966	9-12	HS	293	100,000	5,7
Tyngsborough	Tyngsborough Middle School	1968	6-8	MS	409	80,000	5,7
Webster	Bartlett Junior/Senior High School	1979	9-12	C-HS	439	186,000	5,7
Westfield	Franklin Avenue Elementary School	1955	K-4	ES	248	33,804	5,7

**Attachment C - 2018 Statement of Interest Board Memo**

District	School Name	MSBA Check Section 8 Priorities	MSBA Due Diligence Findings
Acton-Boxborough Regional School District	Gates Elementary School	5,7	Not district priority, SOI under consideration by district consolidation, active MSBA CORE project, high School Survey score
Acton-Boxborough Regional School District	Luther Conant Elementary School	5,7	Not district priority, SOI under consideration by district consolidation, active MSBA CORE project, high School Survey score
Adams-Cheshire Regional School District	Plunkett Elementary School	5,7	District not ready to proceed
Amherst	Fort River Elementary School	5,7	Deficiencies not among highest within cohort of most urgent/needed
Amherst	Wildwood Elementary School	5,7	Not district priority, other district SOI in FRR category, high School Survey score
Andover	Andover High School	2,5,7	Not district priority, active MSBA CORE project, high School Survey score
Bedford	John Glenn Middle School	4,7	District has short term solution
Berkshire Hills Regional School District	Monument Mountain Regional High School	5,7	Deficiencies not among highest within cohort of most urgent/needed
Blackstone-Millville Regional School District	Blackstone-Millville Regional High School	5,7	Active MSBA ARP projects, high School Survey score
Braintree	Braintree High School	3,5,7	Not district priority, active MSBA CORE projects, high School Survey score
Brookline	Michael Driscoll Elementary School	2,4,5,7	Not district priority, deficiencies not among highest within cohort of most urgent/needed
Burlington	Burlington High School	5, 7	Deficiencies not among highest within cohort of most urgent/needed
Canton	William H. Galvin Middle School	4,5,7	Deficiencies not among highest within cohort of most urgent/needed
Chelmsford	Chelmsford High School	5,7	Deficiencies not among highest within cohort of most urgent/needed
Clinton	Clinton Middle School	5,7	Deficiencies not among highest within cohort of most urgent/needed
Concord	Concord Middle School	5,7	Deficiencies not among highest within cohort of most urgent/needed
Dennis-Yarmouth Regional School District	Marguerite E. Small Elementary School	5	Not district priority, active MSBA CORE project
Dracut	Joseph A. Campbell Elementary School	5,7	Deficiencies not among highest within cohort of most urgent/needed
Dracut	Brookside Elementary School	5,7	Not district priority, other district SOI in FRR category, high School Survey score
Dracut	George H. Englesby Elementary School	5	Not district priority, other district SOI in FRR category, high School Survey score
East Longmeadow	East Longmeadow High School	5	Active MSBA ARP project, high School Survey score

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District	School Name	MSBA Check Section 8 Priorities	MSBA Due Diligence Findings
Everett	Everett High School	2,4	Not district priority, active MSBA CORE project, high School Survey score
Freetown-Lakeville Regional School District	Assawompset Elementary School	5	Deficiencies not among highest within cohort of most urgent/need
Greater Lawrence Regional Vocational Technical School District	Greater Lawrence Regional Vocational Technical High School	5,7	A high School Survey score
Hamilton-Wenham Regional School District	Cutler Elementary School	5,7	Deficiencies not among highest within cohort of most urgent/need
Hingham	William L. Foster Elementary School	5,7	Deficiencies not among highest within cohort of most urgent/need
Hopkinton	Elmwood Elementary School	2,4,5,7	Not district priority, active MSBA CORE project, high School Survey score
Hull	Hull High School	5	Not district priority, other district SOI in FRR category, high School Survey score
Longmeadow	Glennbrook Middle School	5,7	Deficiencies not among highest within cohort of most urgent/need
Longmeadow	Williams Middle School	5,7	Not district priority, other district SOI in FRR category, high School Survey score
Lynn	Pickering Middle School	2,4,5,7	District would benefit from additional time
Martha's Vineyard Regional School District	Martha's Vineyard Regional High School	5,7	Deficiencies not among highest within cohort of most urgent/need
Maynard	Green Meadow Elementary School	5,7	Deficiencies not among highest within cohort of most urgent/need
Medford	Medford High School	5	Deficiencies not among highest within cohort of most urgent/need
Nashoba Regional School District	Nashoba Regional High School	5,7	Deficiencies not among highest within cohort of most urgent/need
Newton	Lincoln-Eliot Elementary School	2,5,7	Not district priority, active MSBA ARP projects, active MSBA CORE project
North Adams	Greylock Elementary School	5,7	Deficiencies not among highest within cohort of most urgent/need
North Andover	North Andover Middle School	2,4,7	Deficiencies not among highest within cohort of most urgent/need
North Attleborough	North Attleborough High School	2,3,5,7	Deficiencies not among highest within cohort of most urgent/need
Peabody	Center Elementary School	2,4,5,7	Not district priority, deficiencies not among highest within cohort of most urgent/need
Quincy	Squantum Elementary School	5,7	Not district priority, active MSBA ARP projects, active MSBA CORE project, high School Survey score
Salem	Salem High School	5,7	A high School Survey score
South Hadley	Mosier Elementary School	5	Deficiencies not among highest within cohort of most urgent/need

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District	School Name	MSBA Check Section 8 Priorities	MSBA Due Diligence Findings
South Shore Regional Vocational Technical School District	South Shore Regional Vocational Technical High School	5	Deficiencies not among highest within cohort of most urgent/needed
Stoughton	South Elementary School	5,7	Not district priority, active MSBA CORE project
Swampscott	Clarke Elementary School	5,7	Not district priority, SOI under consideration by district consolidation, active MSBA CORE project, high School Survey score
Swampscott	Stanley Elementary School	5,7	Not district priority, SOI under consideration by district consolidation, active MSBA CORE project, high School Survey score
Taunton	Edward F. Leddy Preschool	5	Not district priority, active MSBA ARP project, active MSBA CORE project
Tri-County Regional Vocational Technical School District	Tri-County Regional Vocational Technical High School	5,7	Deficiencies not among highest within cohort of most urgent/needed
Wakefield	Wakefield Memorial High School	3,5,7	Deficiencies not among highest within cohort of most urgent/needed
Walpole	Eleanor N. Johnson Middle School	4,5,7	Not district priority, deficiencies not among highest within cohort of most urgent/needed
Walpole	Walpole High School	5,7	Not district priority, other district SOI in FRR category, high School Survey score
Westfield	Westfield Technical Academy	7	Not district priority, other district SOI in FRR category
Whittier Regional Vocational Technical School District	Whittier Regional Vocational Technical High School	5,7	Deficiencies not among highest within cohort of most urgent/needed
Winchester	Lynch Elementary School	4,5,7	Deficiencies not among highest within cohort of most urgent/needed
Winchester	Muraco Elementary School	2,4,5,7	Not district priority, other district SOI in FRR category, high School Survey score
Worcester	Burncoat Senior High School	3,5,7	Not district priority, active MSBA ARP projects, active MSBA CORE project
Worcester	Worcester East Middle School	5	Not district priority, active MSBA ARP projects, active MSBA CORE project

# <sup>1</sup>Exhibit A

## 2018 SOI Invitations to Eligibility Period

District	School	Age of Existing Building	Current Grade Configuration	2017-2018 DESE Enrollment	Existing Square Footage	Eligibility Period Commencement Date
Brookline	John R. Pierce School	1859/1974	K-8	859	197,675	June 3, 2019
Haverhill	Dr. Albert B. Consentino School	1969	3-8	976	108,300	June 3, 2019
<sup>2</sup> Hull	Hull Memorial Middle School	1948	6-8	188	67,546	April 1, 2019
Norwood	Dr. Philip O. Coakley Middle School	1974	6-8	737	128,100	May 1, 2019
Peabody	William A. Welch Elementary School	1973	PK-5	360	58,080	April 1, 2019
<sup>3</sup> Revere	Revere High School	1974	9-12	1,991	324,375	July 1, 2019
Spencer-East Brookfield Regional School District	David Prouty High School	1966	9-12	293	100,000	July 1, 2019
Stoneham	Stoneham High School	1968	9-12	676	211,000	May 1, 2019
Tyngsborough	Tyngsborough Middle School	1968	6-8	409	80,000	June 3, 2019
<sup>4</sup> Walpole	Bird Middle School	1961	6-8	491	88,500	April 1, 2019
Webster	Bartlett Junior/Senior High School	1979	9-12	439	186,000	July 1, 2019
Westfield	Franklin Avenue Elementary School	1955	K-4	248	33,804	May 1, 2019

<sup>1</sup>Any approval of a potential grant for a scope of work as identified herein will not be made before July 1, 2021

<sup>2</sup>The MSBA's invitation is specific to the deficiencies as identified by the Town of Hull in the SOI for the Memorial Middle School only and related to HVAC, windows, doors, masonry, and envelope issues

<sup>3</sup>The MSBA's invitation is specific to the deficiencies as identified by the City of Revere in the SOI for the Revere High School student enrollment for grades 9-12 only

<sup>4</sup>The MSBA's invitation is specific to the deficiencies as identified by the Town of Walpole in the SOI for the Bird Middle School and includes the study of a potential consolidation for the total student enrollment for grades 6-8 only