

MEMORANDUM

TO: Board of Directors, Massachusetts School Building Authority
FROM: James A. MacDonald, First Deputy Treasurer, Chief Executive Officer
John K. McCarthy, Executive Director/Deputy Chief Executive Officer
DATE: December 4, 2019
RE: Statement of Interest for Core Program – 2019
Recommendations for Invitations to Eligibility Period

The Massachusetts School Building Authority (the “MSBA”) opened the 2019 Statement of Interest (the “SOI”) filing period on January 4, 2019. The filing deadline for the Core Program was April 12, 2019, with 61 SOIs submitted for consideration.¹ Of the 61 SOIs submitted, 39 were designated as the priority school by the District. Beginning in April 2019, the MSBA conducted its due diligence on the SOIs that were submitted for the Core Program, as outlined in **Attachment A**, “SOI Process Overview for Core Program”, and as noted below:

- Review SOI submissions for completeness – votes, signatures and supporting documentation;
- Review SOI submissions and accompanying documents for content; and,
- Conduct senior study visits, if necessary.

As discussed with the Board during the 2019 SOI process and most recently at the November 20, 2019 Facilities Assessment Subcommittee meeting, the MSBA has now concluded its due diligence for the 2019 SOIs. MSBA staff is recommending that the Board vote to invite the eleven (11) Districts and schools listed below and found in **Attachment B** into the Eligibility Period.

Upon approval by the Board, each District and school is invited into the 270-day Eligibility Period with a specified effective date for commencement, and any approval of a potential grant for the scope of work as identified herein will not be made before July 1, 2022. As part of its due diligence, MSBA staff has discussed the Eligibility Period requirements and the specific funding timelines with Districts. The Districts are aware of the effective dates for commencement of Eligibility Period as found below and the dates for potential grant approval.

Attachment C to this memorandum lists the names of the remaining 42 Districts and 50 schools that submitted an SOI in 2019 but are not being considered for an invitation into the MSBA’s grant program.

¹The filing deadline for the Accelerated Repair Program (the “ARP”) was February 15, 2019 with 83 SOIs submitted. Invitations into the ARP were concluded at the June 26, 2019 Board of Directors meeting and 27 districts, representing 42 projects, were invited into the ARP.

Recommended Invitation for Commencement of Eligibility Period on April 1, 2020

District	School	Age of Existing Building	Grade Configuration
Hingham	William L. Foster Elementary School	1951	K-5
Wakefield	Wakefield Memorial High School	1960	9-12
Winchester	Lynch Elementary School	1961	PK-5

Recommended Invitation for Commencement of Eligibility Period on May 1, 2020

District	School	Age of Existing Building	Grade Configuration
Amherst	Fort River Elementary School	1973	K-6
North Adams	Greylock Elementary School	1953	PK-6
Maynard	Green Meadow Elementary School	1954	PK-3

Recommended Invitation for Commencement of Eligibility Period on June 1, 2020

District	School	Age of Existing Building	Grade Configuration
East Longmeadow	East Longmeadow High School	1960	9-12
Nashoba Regional School District	Nashoba Regional High School	1961	9-12
Whitman-Hanson Regional School District	Whitman Middle School	1972	6-8

Recommended Invitation for Commencement of Eligibility Period on July 1, 2020

District	School	Age of Existing Building	Grade Configuration
Tri-County Regional Vocational Technical School District	Tri-County Regional Vocational Technical High School	1977	9-12
Whittier Regional Vocational Technical School District	Whittier Regional Vocational Technical High School	1973	9-12

Attachment B - 2019 Statement of Interest Board Memo

District	School Name	Year Built	Building Gross SF	School Type	Current Grade Configuration	2018-2019 DESE Enrollment	MSBA Check Section 8 Priorities
Amherst	Fort River Elementary School	1973	82,000	ES	K-6	315	5,7
East Longmeadow	East Longmeadow High School	1960	204,000	C-HS	9-12	826	3,5
Hingham	William L. Foster Elementary School	1951	73,636	ES	K-5	480	5,7
Maynard	Green Meadow Elementary School	1954	84,000	ES	PK-3	491	5,7
Nashoba Regional School District	Nashoba Regional High School	1961	188,000	C-HS	9-12	978	5,7
North Adams	Greylock Elementary School	1953	50,907	K-8	PK-6	256	5,7
Tri-County Regional Vocational Technical School District	Tri-County Regional Vocational Technical High School	1977	285,000	V-HS	9-12	1,024	5,7
Wakefield	Wakefield Memorial High School	1960	252,000	HS	9-12	992	3,5,7
Whitman-Hanson Regional School District	Whitman Middle School	1972	107,980	MS	6-8	580	5
Whittier Regional Vocational Technical School District	Whittier Regional Vocational Technical High School	1973	362,000	V-HS	9-12	1,246	5,7
Winchester	Lynch Elementary School	1961	83,300	ES	PK-5	535	2,4,5,7

Attachment C - 2019 Statement of Interest Board Memo

District	School Name	MSBA Check Section 8 Priorities	MSBA Due Diligence Findings
Acton-Boxborough Regional School District	Luther Conant Elementary School	2,5,7	Not district priority, active MSBA Core project, high "School Survey" scores
Amherst	Wildwood Elementary School	5,7	Not district priority, SOI under consideration by district - consolidation, other district SOI in FRR category, high "School Survey" score
Andover	Andover High School	4,5,7	Deficiencies not among highest within cohort of most urgent/need, MSBA's current involvement sufficient at this time
Belchertown	Jabish Middle School	5,7	Deficiencies not among highest within cohort of most urgent/need
Berkley	Berkley Community School	5	Deficiencies not among highest within cohort of most urgent/need
Berkshire Hills Regional School District	Monument Mountain Regional High School	5,7	Deficiencies not among highest within cohort of most urgent/need
Braintree	Braintree High School	3,5,7	Not district priority, active MSBA Core projects, high "School Survey" scores
Brockton	North Junior High School	5,7	Deficiencies not among highest within cohort of most urgent/need
Burlington	Burlington High School	5, 7	Deficiencies not among highest within cohort of most urgent/need
Canton	William H. Galvin Middle School	4,5,7	Deficiencies not among highest within cohort of most urgent/need
Chelmsford	Chelmsford High School	5,7	Active MSBA ARP project, high "School Survey" scores
Clinton	Clinton Middle School	5,7	Deficiencies not among highest within cohort of most urgent/need
Concord	Concord Middle School	5,7	Deficiencies not among highest within cohort of most urgent/need
Dennis-Yarmouth Regional School District	Marguerite E. Small Elementary School	5	Not district priority, active MSBA Core project, high "School Survey" score
Dracut	Joseph A. Campbell Elementary School	5,7	Deficiencies not among highest within cohort of most urgent/need
Dudley-Charlton Regional School District	Shepherd Hill Regional High School	5,7	Deficiencies not among highest within cohort of most urgent/need
Freetown-Lakeville Regional School District	Assawompset Elementary School	5,7	Deficiencies not among highest within cohort of most urgent/need
Greater Lawrence Regional Vocational Technical School District	Greater Lawrence Regional Vocational Technical High School	7	High "School Survey" scores
Hadley	Hopkins Academy	5	High "School Survey" scores
Hamilton-Wenham Regional School District	Cutler Elementary School	2,5,7	Deficiencies not among highest within cohort of most urgent/need
Hamilton-Wenham Regional School District	Winthrop School	5,7	Not district's priority SOI, SOI under consideration by district - consolidation, other district SOI in FRR category, high "School Survey" scores
Holliston	Holliston High School	5,7	Deficiencies not among highest within cohort of most urgent/need
Hopkinton	Elmwood Elementary School	2,4,5,7	Deficiencies not among highest within cohort of most urgent/need

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District	School Name	MSBA Check Section 8 Priorities	MSBA Due Diligence Findings
Lexington	Lexington High School	2,4,5,7	Deficiencies not among highest within cohort of most urgent/need, MSBA's current involvement sufficient at this time
Longmeadow	Glenbrook Middle School	5,7	Deficiencies not among highest within cohort of most urgent/need
Longmeadow	Williams Middle School	5,7	Not district priority, other district SOI in FRR category, high "School Survey" scores
Lynn	Pickering Middle School	2,4,5,7	District would benefit from additional time
Martha's Vineyard Regional School District	Martha's Vineyard Regional High School	5,7	District would benefit from additional time
Medford	Medford High School	5	High "School Survey" scores
Mohawk Trail Regional School District	Colrain Central School	5	Deficiencies not among highest within cohort of most urgent/need
Mohawk Trail Regional School District	Buckland-Shelburne Regional Elementary School	5	Not district's priority SOI, other district SOI in FRR category, high "School Survey" scores
Mohawk Trail Regional School District	Mohawk Trail Regional High School	5	Not district's priority SOI, other district SOI in FRR category, high "School Survey" scores
Newton	Countryside Elementary School	5,7	Not district priority, active MSBA ARP projects, active MSBA Core project, high "School Survey" scores
North Andover	North Andover Middle School	2,7	High "School Survey" scores
North Attleborough	North Attleborough High School	5,7	Deficiencies not among highest within cohort of most urgent/need
Peabody	Center Elementary School	2,4,5,7	Not district priority, active MSBA ARP project, active MSBA CORE project, high "School Survey" scores
Peabody	Peabody High School	4,5,7	Not district priority, ARP project underway at school, active MSBA ARP project, active MSBA CORE project, high "School Survey" scores
Quincy	Squantum Elementary School	5,7	MSBA's current involvement sufficient at this time
Salem	Salem High School	5,7	High "School Survey" scores
Salem	Bates Elementary School	5	Deficiencies not among highest within cohort of most urgent/need
Scituate	Hatherly Elementary School	5,7	Deficiencies not among highest within cohort of most urgent/need
Scituate	Cushing Elementary School	5,7	Not district priority, SOI under consideration by district - consolidation, other district SOI in FRR category, high "School Survey" score
South Hadley	Mosier Elementary School	5,7	Deficiencies not among highest within cohort of most urgent/need
South Shore Regional Vocational Technical School District	South Shore Regional Vocational Technical High School	5,7	High "School Survey" scores
Springfield	German Gerena Community School	5,7	Not district priority SOI, active MSBA ARP projects, active MSBA Core project, high "School Survey" score
Stoughton	South Elementary School	5,7	Not district priority, active MSBA ARP projects, active MSBA Core project, high "School Survey" score

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District	School Name	MSBA Check Section 8 Priorities	MSBA Due Diligence Findings
Westfield	Westfield High School	3,5,7	Not district priority, active MSBA Core project, high "School Survey" Score
Westfield	Westfield Technical Academy	5,7	Not district priority, active MSBA Core project, high "School Survey" Score
Winchester	Muraco Elementary School	2,4,5,7	Not district priority, other district SOI in FRR category, high "School Survey" score
Worcester	Burncoat Senior High School	3,5,7	Not district priority, active MSBA ARP projects, active MSBA Core project, high "School Survey" score

¹Exhibit C

2019 SOI Invitations to Eligibility Period

District	School	Age of Existing Building	Current Grade Configuration	2018-2019 DESE Enrollment	Existing Square Footage	Eligibility Period Commencement Date
² Amherst	Fort River Elementary School	1973	K-6	315	82,000	May 1, 2020
East Longmeadow	East Longmeadow High School	1960	9-12	826	204,000	June 1, 2020
Hingham	William L. Foster Elementary School	1951	K-5	480	73,636	April 1, 2020
³ Maynard	Green Meadow Elementary School	1954	PK-3	491	84,000	May 1, 2020
Nashoba Regional School District	Nashoba Regional High School	1961	9-12	978	188,000	June 1, 2020
⁴ North Adams	Greylock Elementary School	1953	PK-6	256	50,907	May 1, 2020
Tri-County Regional Vocational Technical School District	Tri-County Regional Vocational Technical High School	1977	9-12	1,024	285,000	July 1, 2020
Wakefield	Wakefield Memorial High School	1960	9-12	992	252,000	April 1, 2020
⁵ Whitman-Hanson Regional School District	Whitman Middle School	1972	6-8	580	107,980	June 1, 2020
Whittier Regional Vocational Technical School District	Whittier Regional Vocational Technical High School	1973	9-12	1,246	362,000	July 1, 2020
Winchester	Lynch Elementary School	1961	PK-5	535	83,300	April 1, 2020

¹Any approval of a potential grant for a scope of work as identified herein will not be made before July 1, 2022

²The MSBA's invitation is specific to the deficiencies as identified by the Town of Amherst in the SOI for the Fort River Elementary School and includes the study of a potential consolidation with the Wildwood Elementary School and the total student enrollment for grades K-5 and grades K-6 only

³The MSBA's invitation is specific to the deficiencies as identified by the Town of Maynard in the SOI for the Green Meadow Elementary School and includes the study of a potential reconfiguration for the total student enrollment of grades PK-4 only

⁴The MSBA's invitation is specific to the deficiencies as identified by the City of North Adams in the SOI for the Greylock Elementary School and includes the study of a potential consolidation with the Brayton Elementary School and the total student enrollment for grades PK-6 only

⁵The MSBA's invitation is specific to the deficiencies as identified by the Whitman-Hanson Regional School District in the SOI for the Whitman Middle School and includes the study of a potential reconfiguration for the total Town of Whitman student enrollment of grades 5-8 only