

## MEMORANDUM

**TO:** Board of Directors, Massachusetts School Building Authority  
**FROM:** James A. MacDonald, First Deputy Treasurer, Chief Executive Officer  
John K. McCarthy, Executive Director/Deputy Chief Executive Officer  
**DATE:** April 7, 2021  
**RE:** Statement of Interest for Core Program – 2020 Recommendations for  
Invitations to Eligibility Period

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The Massachusetts School Building Authority (the “MSBA”) opened the 2020 Statement of Interest (the “SOI”) filing period on January 8, 2020. The filing deadline for the Core Program was May 6, 2020, with 71 SOIs submitted for consideration.<sup>1</sup> Of the 71 SOIs submitted, 41 were designated as the priority school. Beginning in May 2020, the MSBA conducted its due diligence on the SOIs that were submitted for the Core Program, as outlined in **Attachment A**, “SOI Process Overview for Core Program”, and as noted below:

- Review SOI submissions for completeness – votes, signatures and supporting documentation;
- Review SOI submissions and accompanying documents for content; and,
- Conduct senior study visits, if necessary.

Due to ongoing public health issues, the MSBA’s due diligence for the 2020 Core Program, which includes senior study visits to select schools was delayed. Unlike prior years in which project invitations were approved at the December Board meeting, staff completed virtual senior study meetings and site visits in January and February 2021 after reviewing and discussing further review recommendations at the December 2, 2020 Facilities Assessment Subcommittee meeting.

As discussed with the Board during the 2020 SOI process and most recently at the March 24, 2021 Facilities Assessment Subcommittee meeting, the MSBA has now concluded its due diligence for the 2020 SOIs. MSBA staff is recommending that the Board vote to invite the 15 Districts and schools listed below and found in **Attachment B** into the Eligibility Period.

Upon approval by the Board, each District and school is invited into the 270-day Eligibility Period with a specified effective date for commencement, and any approval of a potential grant for the scope of work as identified herein will not be made before July 1, 2023. As part of its due diligence, MSBA staff has discussed the Eligibility Period requirements and the specific funding timelines with Districts. The Districts are aware of the effective dates for commencement of Eligibility Period as found below and the dates for potential grant approval.

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<sup>1</sup>The filing deadline for the Accelerated Repair Program (the “ARP”) was February 14, 2020 with 90 SOIs submitted. Invitations into the ARP concluded at the December 16, 2020 Board of Directors meeting and 18 districts, representing 25 projects, were invited into the ARP.

**Attachment C** to this memorandum lists the names of the remaining 41 Districts and 56 schools that submitted an SOI in 2020 but are not being considered for an invitation into the MSBA’s grant program.

**Recommended Invitation for Commencement of Eligibility Period on May 3, 2021**

<b>District</b>	<b>School</b>	<b>Age of Existing Building</b>	<b>Current Grade Configuration</b>
Hopkinton	Elmwood Elementary School	1965	2-3
Lynn	Pickering Middle School	1916	6-8
New Bedford	John B. Devalles Elementary School	1912	K-5
Stoughton	South Elementary School	1957	K-5

**Recommended Invitation for Commencement of Eligibility Period on June 1, 2021**

<b>District</b>	<b>School</b>	<b>Age of Existing Building</b>	<b>Current Grade Configuration</b>
Burlington	Fox Hill Elementary School	1967	K-5
Clinton	Clinton Middle School	1975	5-8
Newton	Countryside Elementary School	1953	K-5
Quincy	Squantum Elementary School	1919	K-5

**Recommended Invitation for Commencement of Eligibility Period on July 1, 2021**

<b>District</b>	<b>School</b>	<b>Age of Existing Building</b>	<b>Current Grade Configuration</b>
Belchertown	Jabish Brook Middle School	1964	7-8
Dedham	Oakdale Elementary School	1902	1-5
Scituate	Hatherly Elementary School	1963	K-5
Wilmington	Wildwood Elementary School	1955	PK-K

**Recommended Invitation for Commencement of Eligibility Period on August 2, 2021**

<b>District</b>	<b>School</b>	<b>Age of Existing Building</b>	<b>Current Grade Configuration</b>
Agawam	Agawam High School	1955	9-12
Berkley	Berkley Community School	1962	PK-4
Holyoke	William R. Peck School	1973	4-8

**Attachment B - 2020 Statement of Interest Board Memo**

District	School Name	Year Built	Building Gross SF	School Type	Current Grade Configuration	2019-2020 DESE Enrollment	MSBA Check Section 8 Priorities
Agawam	Agawam High School	1955	266,892	HS	9-12	1,074	3,5,7
Belchertown	Jabish Brook Middle School	1964	69,430	MS	7-8	372	5,7
Berkley	Berkley Community School	1962	76,000	ES	PK-4	522	5
Burlington	Fox Hill Elementary School	1967	59,000	ES	K-5	446	5,7
Clinton	Clinton Middle School	1975	98,470	MS	5-8	603	5,7
Dedham	Oakdale Elementary School	1902	48,909	ES	1-5	254	5,7
Holyoke	William R. Peck School	1973	158,198	MS	4-8	261	5,7
Hopkinton	Elmwood Elementary School	1965	80,000	ES	2-3	557	2,4,5,7
Lynn	Pickering Middle School	1916	99,500	MS	6-8	639	2,4,5,7
New Bedford	John B. Devalles Elementary School	1912	57,030	ES	K-5	355	5,7
Newton	Countryside Elementary School	1953	65,000	ES	K-5	413	5,7
Quincy	Squantum Elementary School	1919	44,000	ES	K-5	363	5,7
Scituate	Hatherly Elementary School	1963	41,426	ES	K-5	268	4,5,7
Stoughton	South Elementary School	1957	38,000	ES	K-5	234	5,7
Wilmington	Wildwood Elementary School	1955	29,160	ES	PK-K	183	5,7

**Attachment C - 2020 Statement of Interest Board Memo**

District	School Name	MSBA Check Section 8 Priorities	MSBA Due Diligence Findings
Acton-Boxborough Regional School District	Luther Conant Elementary School	2,4,5,7	Not district priority, active MSBA Core project, high School Survey scores
Andover	Andover High School	4,5,7	Not district priority, active MSBA Core project, high School Survey scores
Berkshire Hills Regional School District	Monument Mountain Regional High School	5,7	Deficiencies not among highest within cohort of most urgent/need
Braintree	Braintree High School	3,5,7	Not district priority, active MSBA Core projects, high School Survey scores
Brockton	Brockton High School	5,7	Deficiencies not among highest within cohort of most urgent/need
Canton	William H. Galvin Middle School	4,5,7	Deficiencies not among highest within cohort of most urgent/need
Chelmsford	Chelmsford High School	4,5,7	Active MSBA ARP project, high School Survey scores
Concord	Concord Middle School	2,5,7	Deficiencies not among highest within cohort of most urgent/need
Dennis-Yarmouth Regional School District	Marguerite E. Small Elementary School	5	Not district priority, active MSBA Core project, high School Survey score
Dracut	Joseph A. Campbell Elementary School	5,7	Deficiencies not among highest within cohort of most urgent/need
Dudley-Charlton Regional School District	Shepherd Hill Regional High School	5,7	Deficiencies not among highest within cohort of most urgent/need
Fall River	Stone PK-12	5	Not district priority, active MSBA ARP projects, active MSBA Core project, high School Survey score
Franklin County Regional Vocational Technical High School	Franklin County Regional Vocational Technical High School	5,7	Deficiencies not among highest within cohort of most urgent/need
Hadley	Hopkins Academy	5	High School Survey scores
Hamilton-Wenham Regional School District	Bessie Buker Elementary School	4,5,7	Not district priority, other district SOI in FRR category, high School Survey scores
Hamilton-Wenham Regional School District	Cutler School	4,5,7	Deficiencies not among highest within cohort of most urgent/need
Hamilton-Wenham Regional School District	Winthrop School	4,5,7	Not district priority, SOI under consideration by district consolidation, other district SOI in FRR category, high School Survey scores
Haverhill	John G. Whittier School	2,5,7	Not district priority, active MSBA ARP projects, active MSBA Core project, high School Survey score
Holliston	Holliston High School	5,7	High School Survey scores
Lexington	Lexington High School	2,5,7	High School Survey scores
Littleton	Shaker Lane Elementary School	2,4,5,7	Deficiencies not among highest within cohort of most urgent/need
Longmeadow	Glenbrook Middle School	5,7	High School Survey scores
Longmeadow	Williams Middle School	5,7	Not district priority, high School Survey scores

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District	School Name	MSBA Check Section 8 Priorities	MSBA Due Diligence Findings
Lynnfield	Huckleberry Hill Elementary School	2,4,7	District indicated proceeding on its own
Lynnfield	Summer Street Elementary School	2,4,7	District indicated proceeding on its own
Martha's Vineyard Regional School District	Martha's Vineyard Regional High School	5,7	District indicated not ready to proceed
Milton	Cunningham School	2,4,7	Deficiencies not among highest within cohort of most urgent/need
New Bedford	James B. Congdon Elementary School	5,7	Not district priority, SOI under consideration by district consolidation, other district SOI in FRR category, high School Survey score
Newburyport	Newburyport High School	5,7	High School Survey scores
Newton	Franklin Elementary School	5,7	Not district priority, active MSBA ARP projects, other district SOI in FRR category, High School Survey scores
Norfolk	Freeman-Kennedy School	4,7	High School Survey scores
North Andover	North Andover Middle School	7	High School Survey scores
North Attleborough	Amvet Boulevard Elementary School	5,7	Not district's priority, active MSBA ARP project, other district SOI in FRR category, high School Survey scores
North Attleborough	Community Elementary School	5,7	Not district's priority, active MSBA ARP project, other district SOI in FRR category, high School Survey scores
North Attleborough	North Attleborough High School	5,7	Deficiencies not among highest within cohort of most urgent/need
Old Colony Regional Vocational Technical School District	Old Colony Regional Vocational Technical High School	5,7	Deficiencies not among highest within cohort of most urgent/need
Oxford	Alfred M. Chaffee Elementary School	5	Not district's priority, other district SOI in FRR category, high School Survey scores
Oxford	Clara Barton Elementary School	5	Not district's priority, other district SOI in FRR category, high School Survey scores
Oxford	Oxford High School	5	Not district's priority, other district SOI in FRR category, high School Survey scores
Oxford	Oxford Middle School	5	Deficiencies not among highest within cohort of most urgent/need
Peabody	Center Elementary School	2,4,5,7	Not district's priority, active MSBA ARP project, active MSBA Core project, high school survey scores
Peabody	Peabody Veterans Memorial High School	2,4,5,7	Not district's priority, active MSBA ARP project, active MSBA Core project, high school survey scores
Salem	Salem High School	5,7	Active MSBA ARP project, high School Survey scores
Scituate	Cushing Elementary School	4,5,7	Not district's priority, SOI under consideration by district consolidation, other district SOI in FRR category, high School Survey score
South Shore Regional Vocational Technical School District	South Shore Regional Vocational Technical High School	5,7	Deficiencies not among highest within cohort of most urgent/need
Springfield	German Gerena Community School	5,7	Not district priority, active MSBA ARP projects, active MSBA Core projects, high School Survey scores

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District	School Name	MSBA Check Section 8 Priorities	MSBA Due Diligence Findings
Wareham	Wareham Senior High School	5	Not district priority, active MSBA ARP project, active MSBA Core project, high School Survey scores
Westfield	Westfield High School	5,7	Not district priority, active MSBA Core project, high School Survey score
Westfield	Westfield Technical Academy	7	Not district priority, active MSBA Core project, high School Survey score
Weston	Weston Middle School	5	High School Survey scores
Wilmington	Boutwell Elementary School	5,7	Not district priority, SOI under consideration by district consolidation, other district SOI in FRR category, high School Survey score
Wilmington	North Intermediate School	5,7	Not district priority, SOI under consideration by district consolidation, other district SOI in FRR category, high School Survey scores
Wilmington	Shawsheen Elementary School	5,7	Not district priority, other district SOI in FRR category, high School Survey scores
Wilmington	West Intermediate School	5,7	Not district priority, other district SOI in FRR category, high School Survey scores
Wilmington	Woburn Street Elementary School	5,7	Not district priority, SOI under consideration by district consolidation, other district SOI in FRR category, high School Survey scores
Worcester	Burncoat Senior High School	3,5,7	Not district priority, active MSBA ARP projects, active MSBA Core projects, high School Survey score

# <sup>1</sup>Exhibit A

## 2020 SOI Invitations to Eligibility Period

District	School	Age of Existing Building	Current Grade Configuration	2019-2020 DESE Enrollment	Existing Square Footage	Eligibility Period Commencement Date
Agawam	Agawam High School	1955	9-12	1,074	266,982	August 2, 2021
Belchertown	Jabish Brook Middle School	1964	7-8	372	69,430	July 1, 2021
Berkley	Berkley Community School	1962	PK-4	522	76,000	August 2, 2021
Burlington	Fox Hill Elementary School	1967	K-5	446	59,000	June 1, 2021
Clinton	Clinton Middle School	1975	5-8	603	98,470	June 1, 2021
Dedham	Oakdale Elementary School	1902	1-5	254	48,909	July 1, 2021
Holyoke	William R. Peck School	1973	4-8	261	158,198	August 2, 2021
Hopkinton	Elmwood Elementary School	1965	2-3	557	80,000	May 3, 2021
Lynn	Pickering Middle School	1916	6-8	639	99,500	May 3, 2021
New Bedford	John B. Devalles Elementary School	1912	K-5	355	57,030	May 3, 2021
Newton	Countryside Elementary School	1953	K-5	413	65,000	June 1, 2021
Quincy	Squantum Elementary School	1919	K-5	363	44,000	June 1, 2021
Scituate	Hatherly Elementary School	1963	K-5	268	41,426	July 1, 2021
Stoughton	South Elementary School	1957	K-5	234	38,000	May 3, 2021
Wilmington	Wildwood Elementary School	1955	PK-K	183	29,160	July 1, 2021

<sup>1</sup>Any approval of a potential grant for a scope of work as identified herein will not be made before July 1, 2023