MEMORANDUM

TO: Board of Directors, Massachusetts School Building Authority

FROM: James A. MacDonald, First Deputy Treasurer, Chief Executive Officer

John K. McCarthy, Executive Director/Deputy Chief Executive Officer

DATE: February 18, 2022

RE: Statement of Interest for Core Program – 2021 Recommendations for

Invitations to Eligibility Period

The Massachusetts School Building Authority (the "MSBA") opened the 2021 Statement of Interest (the "SOI") filing period on April 20, 2021. The filing deadline for the Core Program was June 25, 2021, with 58 SOIs submitted for consideration.¹ Of the 58 SOIs submitted, 33 were designated as the priority school. Beginning in April 2021, the MSBA conducted its due diligence on the SOIs that were submitted for the Core Program, as outlined in **Attachment A**, "SOI Process Overview for Core Program", and as noted below:

- Review SOI submissions for completeness votes, signatures and supporting documentation;
- Review SOI submissions and accompanying documents for content; and,
- Conduct senior study visits, if necessary.

Due to ongoing public health issues, the MSBA's due diligence for the 2021 Core Program, which includes senior study visits to select schools, was delayed. Staff completed virtual senior study meetings and in-person site visits during the months of October and November 2021, after reviewing and discussing further review recommendations at the September 22, 2021 Facilities Assessment Subcommittee meeting.

As discussed with the Board during the 2021 SOI process and most recently at the February 2, 2022 Facilities Assessment Subcommittee meeting, the MSBA has now concluded its due diligence for the 2021 SOIs. MSBA staff is recommending that the Board vote to invite the 17 Districts and schools listed below and found in **Attachment B** into the Eligibility Period.

Upon approval by the Board, each District and school is invited into the 270-day Eligibility Period with a specified effective date for commencement, and any approval of a potential grant for the scope of work as identified herein will not be made before July 1, 2024. As part of its due diligence, MSBA staff has discussed the Eligibility Period requirements and the specific funding timelines with Districts. The Districts are aware of the effective dates for commencement of Eligibility Period as found below and the dates for potential grant approval.

¹The filing deadline for the Accelerated Repair Program (the "ARP") was June 1, 2021 with 60 SOIs submitted. Invitations into the ARP concluded at the October 27, 2021 Board of Directors meeting and 16 districts, representing 28 projects, were invited into the ARP.

Attachment C to this memorandum lists the names of the remaining 30 Districts and 41 schools that submitted an SOI in 2021 but are not being considered for an invitation into the MSBA's grant program.

Recommended Invitation for Commencement of Eligibility Period on April 4, 2022

District	School	Age of Existing Building	Current Grade Configuration
	Fall Brook		
Leominster	Elementary School	1966	K-5
South Shore			
Regional Vocational	South Shore		
Technical School District	Technical High School	1962	9-12

Recommended Invitation for Commencement of Eligibility Period on May 2, 2022

District	School	Age of Existing Building	Current Grade Configuration
	William H. Galvin	1071	
Canton	Middle School	1971	6-8
Hamilton-Wenham			
Regional School District	Cutler Elementary School	1952	K-5

Recommended Invitation for Commencement of Eligibility Period on June 1, 2022

District	School	Age of Existing Building	Current Grade Configuration	
Lexington	Lexington High School	1953	9-12	
Reading	J. Warren Killam Elementary School	1969	K-5	

Recommended Invitation for Commencement of Eligibility Period on July 1, 2022

District	School	Age of Existing Building	Current Grade Configuration
	Shaker Lane		
Littleton	Elementary School	1961	PK-2
Millis	Millis High School	1960	9-12
	North Attleborough		
North Attleborough	High School	1973	9-12

Recommended Invitation for Commencement of Eligibility Period on August 1, 2022

District	School	Age of Existing Building	Current Grade Configuration
Berkshire Hills	Monument Mountain		
Regional School District	Regional High School	1968	9-12
Longmeadow	Glenbrook Middle School	1967	6-8
	Margaret A. Neary		
Southborough	Elementary School	1970	4-5

Recommended Invitation for Commencement of Eligibility Period on September 1, 2022

District	School	Age of Existing Building	Current Grade Configuration
Dudley-Charlton Regional School District	Shepherd Hill Regional High School	1973	9-12
Martha's Vineyard Regional School District	Martha's Vineyard Regional High School	1959	9-12
North Andover	Kittredge Elementary School	1950	1-5

Recommended Invitation for Commencement of Eligibility Period on October 3, 2022

District	School	Age of Existing Building	Current Grade Configuration
	Joseph A. Campbell		
Dracut	Elementary School	1974	PK-5
Old Colony Regional	Old Colony Regional		
Vocational Technical	Vocational Technical		
School District	High School	1975	9-12

Attachment B - 2021 Statement of Interest Board Memo

District	School Name	Year Built	Building Gross SF	School Type	Current Grade Configuration	2020-2021 DESE Enrollment	*MSBA Check Section 8 Priorities
Berkshire Hills Regional School District	Monument Mountain Regional High School	1968	111,000	C-HS	9-12	502	5,7
Canton	William H. Galvin Middle School	1971	133,151	MS	6-8	768	4,5,7
Dracut	Joseph A. Campbell Elementary School	1974	93,000	ES	PK-5	581	5,7
Dudley-Charlton Regional School District	Shepherd Hill Regional High School	1973	192,247	C-HS	9-12	1,048	5,7
Hamilton-Wenham Regional School District	Cutler School	1952	42,050	ES	K-5	256	4,5,7
Leominster	Fall Brook Elementary School	1966	75,000	ES	K-5	593	5, 7
Lexington	Lexington High School	1953	361,195	HS	9-12	2,261	2,5,7
Littleton	Shaker Lane Elementary School	1961	66,000	ES	PK-2	352	4 ,5,7
Longmeadow	Glenbrook Middle School	1967	95,000	MS	6-8	333	5,7
Martha's Vineyard Regional School District	Martha's Vineyard Regional High School	1959	172,000	C-HS	9-12	689	5,7
Millis	Millis High School	1960	130,000	HS	9-12	660	5,7
North Andover	Kittredge Elementary School	1950	27,069	ES	1-5	228	2,5,7
North Attleborough	North Attleborough High School	1973	175,000	HS	9-12	1,089	5,7
Old Colony Regional Vocational Technical School District	Old Colony Regional Vocational Technical High School	1975	106,000	V-HS	9-12	563	5,7
Reading	J. Warren Killam Elementary School	1969	59,090	ES	K-5	395	5,7
Southborough	Margaret A. Neary Elementary School	1970	64,000	ES	4-5	252	5,7
South Shore Regional Vocational Technical School District	South Shore Technical High School	1962	125,000	V-HS	9-12	646	5,7

^{*}Red font denotes MSBA added Section 8 Priority

Attachment C - 2021 Statement of Interest Board Memo

District	School Name	*MSBA Check Section 8 Priorities	MSBA Due Diligence Findings
Acton-Boxborough Regional School District	Luther Conant Elementary School	4,5,7	Not district priority, active MSBA Core project, high School Survey scores
Andover	Andover High School	2,4,5,7	Not district priority, active MSBA Core project, high School Survey scores
Boston	Horace Mann School for the Deaf	5,7	Not district priority, active MSBA ARP projects, active MSBA Core projects, high School Survey score
Braintree	Braintree High School		Not district priority, active MSBA ARP project, active MSBA Core projects, high School Survey scores
	J	5,7	Active MSBA ARP project, high School Survey
Brockton	Brockton High School	5,7	Not district priority, active MSBA Core project,
Burlington	Burlington High School	5,7	high School Survey scores Active MSBA ARP project, high School Survey
Chelmsford	Chelmsford High School	4,5,7	scores
Concord	Concord Middle School	2,5,7	High School Survey scores
Dennis-Yarmouth Regional School District	Marguerite E. Small Elementary School	5,7	Not district priority, active MSBA Core project, high School Survey score
East Bridgewater	Central Elementary School	5,7	ARP project underway at school, active MSBA ARP project, high School Survey score
Essex North Shore Agricultural and Technical Regional School District	Essex Technical High School	7	ARP project underway at school, active MSBA ARP project, high School Survey scores
Everett	Everett High School	2,4,7	High School Survey scores
Framingham	Hemenway Elementary School	5,7	Not district priority, active MSBA Core project, high School Survey scores
Franklin County Regional Vocational Technical School District	Franklin County Regional Vocational Technical High School	5 ,7	Deficiencies not among highest within cohort of most urgent/needy
Granby	Granby Junior/Senior High School	5,7	District not ready to proceed
Hamilton-Wenham Regional School District	Bessie Buker Elementary School	<mark>4,5,</mark> 7	Not district priority, other district SOI in FRR category, high School Survey scores
Hamilton-Wenham Regional School District	Winthrop School	4,5,7	Not district priority, SOI under consideration by district consolidation, other district SOI in FRR category, high School Survey scores
Haverhill	John G. Whittier School	2, 5 ,7	Not district priority, active MSBA ARP projects, active MSBA Core project, high School Survey score
Holliston	Holliston High School	5,7	High School Survey scores
Longmeadow	Williams Middle School	5,7	Not district priority, SOI under consideration by district consolidation, other district SOI in FRR category, high School Survey scores
Milford	Milford High School	5,7	High School Survey scores
Milton	Cunningham School	2,4,7	High School Survey scores
Newburyport	Newburyport High School	5,7	Deficiencies not among highest within cohort of most urgent/needy

Attachment C - 2021 Statement of Interest Board Memo

District	School Name	*MSBA Check Section 8 Priorities	MSBA Due Diligence Findings
Norfolk	Freeman-Kennedy School	4	High School Survey scores
North Adams	Brayton Elementary School	5,7	Not district's priority, SOI under consideration by district consolidation, high School Survey scores
North Andover	Atkinson Elementary School	2,5,7	Not district's priority, other district SOI in FRR category, high School Survey scores
North Andover	Franklin Elementary School	2,7	Not district's priority, other district SOI in FRR category, high School Survey scores
North Andover	North Andover Middle School	2,7	Not district's priority, other district SOI in FRR category, high School Survey scores
North Attleborough	Amvet Boulevard Elementary School	5,7	Not district's priority, other district SOI in FRR category, high School Survey scores
North Attleborough	Community Elementary School	5,7	Not district's priority, other district SOI in FRR category, high School Survey score
Oxford	Oxford Middle School	5	High School Survey scores
Peabody	Center Elementary School	2,4,5,7	Not district's priority, active MSBA ARP project, active MSBA Core project, high school survey scores
Peabody	Peabody Veterans Memorial High School	4,5,7	Not district's priority, active MSBA ARP project, active MSBA Core project, high school survey scores
Springfield	German Gerena Community School	<mark>5</mark> ,7	Not district priority, active MSBA ARP projects, active MSBA Core projects, high School Survey scores
Springfield	Washington Elementary School	5 ,7	Not district priority, active MSBA ARP projects, active MSBA Core projects, high School Survey scores
Springfield	White Street Elementary School	5,7	Not district priority, active MSBA ARP projects, active MSBA Core projects, high School Survey score
Stoughton	Richard L. Wilkins Elementary School	5,7	Not district's priority, active MSBA Core project, SOI under consideration by district consolidation, high school survey scores
Swansea	Joseph Case Junior High School	5,7	High School Survey scores
Wales	Wales Elementary School	5,7	District has short-term solution, District not ready to proceed
Westwood	William E. Sheehan Elementary School	5,7	Not district priority, active MSBA Core project, high School Survey score
Worcester	Burncoat Senior High School	3,5,7	Not district priority, active MSBA ARP projects, active MSBA Core projects, high School Survey score

^{*}Red font denotes MSBA added Section 8 Priority

¹Exhibit A

2021 SOI Invitations to Eligibility Period

District	School	Age of Existing Building	Current Grade Configuration	2020-2021 DESE Enrollment	Existing Square Footage	Eligibility Period Commencement Date
Berkshire Hills Regional School District	Monument Mountain Regional High School	1968	9-12	502	111,000	August 1, 2022
Canton	William H. Galvin Middle School	1971	6-8	768	133,151	May 2, 2022
Dracut	Joseph A. Campbell Elementary School	1974	PK-5	581	93,000	October 3, 2022
Dudley-Charlton Regional School District	Shepherd Hill Regional High School	1973	9-12	1,048	192,247	September 1, 2022
Hamilton-Wenham Regional School District	Cutler School	1952	K-5	256	42,050	May 2, 2022
Leominster	Fall Brook Elementary School	1966	K-5	593	75,000	April 4, 2022
Lexington	Lexington High School	1953	9-12	2,261	361,195	June 1, 2022
Littleton	Shaker Lane Elementary School	1961	PK-2	352	66,000	July 1, 2022
Longmeadow	Glenbrook Middle School	1967	6-8	333	95,000	August 1, 2022
Martha's Vineyard Regional School District	Martha's Vineyard Regional High School	1959	9-12	689	172,000	September 1, 2022
Millis	Millis High School	1960	9-12	660	130,000	July 1, 2022
North Andover	Kittredge Elementary School	1950	1-5	228	27,069	September 1, 2022
North Attleborough	North Attleborough High School	1973	9-12	1,089	175,000	July 1, 2022
Old Colony Regional Vocational Technical School District	Old Colony Regional Vocational Technical High School	1975	9-12	563	106,000	October 3, 2022
Reading	J. Warren Killam Elementary School	1969	K-5	395	59,090	June 1, 2022
Southborough	Margaret A. Neary Elementary School	1970	4-5	252	64,000	August 1, 2022
South Shore Regional Vocational Technical School District	South Shore Technical High School	1962	9-12	646	125,000	April 4, 2022

¹Any approval of a potential grant for a scope of work as identified herein will not be made before July 1, 2024