

Information as of:

Estimated Construction & Total Project Budget Cost Data at Schematic Design [ON OR AFTER JANUARY 1, 2014]

Middle Schools

February 2024 Board Meeting

The information and data contained in this spreadsheet is based on the MSBA's review of construction cost estimates, contracts and other documentation provided by cities, towns, and regional school districts. This information and data is intended for informational purposes only. The data may have changed based on actual construction bids or contract amendments. The MSBA shall have no responsibility or duty to update any of the information contained in this spreadsheet. Additionally, districts may refer to their district and school names using different titles than what is shown in this report. Please contact the Districts for the most current information. The MSBA hereby disclaims any and all liability and responsibility that may arise in connection with the information contained in this spreadsheet. Projects and data may not be listed in the report if the information is not available at the time of report generation. This spreadsheet may include a preliminary review of scope exclusions but all costs identified are subject to review and audit by the MSBA and may not be eligible for reimbursement by the MSBA.

Date Board Approved	Nov-12	Apr-13	Apr-13	Apr-13	Apr-13	Apr-13	Nov-13	Jun-14	Sep-14
District	North Adams	Auburn	Chicopee	Peabody	Wachusett	Lynn	Haverhill ¹	Abington	
School Name	Silvio O Conte MS	Auburn MS	Dupont MS	J Henry Higgins MS	Mountview MS	Thurgood Marshall Mid	Caleb Dustin Hunking	Frolio Jr HS	
Project Type	Core Program	Core Program	Core Program	Core Program	Core Program	Core Program	Core Program	Core Program	
Project Scope	Addition / Renovation	New Construction	Renovation	New Construction	New Construction	New Construction	New Construction	New Construction	
Enrollment	310	560	825	1,340	800	1,100	1,005	1,115	
GSF	78,119	101,424	176,425	227,314	126,200	181,847	147,996	235,370	
Assumed Start of Construction	Jan-14	Feb-14	Apr-14	Apr-14	May-14	May-14	May-15	Dec-15	
OPM	Colliers Project Leaders NE, LLC	Skanska USA Building, Inc	Arcadis U.S., Inc.	CHA Consulting, Inc.	Owner Employee	NV5 (fka Joslin, Lesser + Associates Inc.)	NV5 (fka Joslin, Lesser + Associates Inc.)	Knight, Bagge & Anderson Inc.	
Designer	Jones Whitsett Architects, Inc.	Lamoureux Pagano Associates Architects, Inc.	Caolo & Bieniek Associates, Inc.	DiNisco Design, Inc.	Lamoureux Pagano Associates Architects, Inc.	Raymond Design Associates, Inc.	JCJ Architecture, PC	Ai3 Architects LLC	
Cost Estimator	MPR Consulting Associates Inc	A M Fogarty & Associates Inc.	VJ Associates of New England	A M Fogarty & Associates Inc.	A M Fogarty & Associates Inc.	VJ Associates of New England	VJ Associates of New England	Project Management & Cost	
Division #	Description of Work								
A	Substructure	\$153,700	\$1,312,435	\$301,703	\$2,908,292	\$1,480,143	\$7,244,706	\$2,486,821	\$3,653,884
B	Shell	\$4,250,600	\$7,638,427	\$3,244,857	\$16,064,335	\$10,231,943	\$16,624,415	\$12,055,257	\$17,931,830
B10	Superstructure	\$505,200	\$2,600,129	\$1,173,953	\$6,254,054	\$3,931,509	\$6,797,917	\$4,609,954	\$7,816,245
B20	Exterior Enclosure	\$3,144,900	\$3,593,701	\$1,766,632	\$7,513,989	\$5,674,898	\$7,829,061	\$5,670,811	\$7,886,336
B2010	Exterior Walls		\$2,719,810	\$292,610	\$4,806,352	\$3,820,285	\$4,969,818	\$4,272,072	\$4,770,639
B2020	Exterior Windows		\$717,242	\$1,427,522	\$2,568,062	\$1,171,583	\$2,716,024	\$1,300,559	\$2,922,392
B2030	Exterior Doors		\$156,649	\$46,500	\$139,575	\$83,030	\$143,219	\$98,180	\$193,305
B30	Roofing	\$600,500	\$1,444,597	\$304,272	\$2,296,292	\$1,225,536	\$1,997,437	\$1,774,492	\$2,229,249
C	Interiors	\$3,216,810	\$4,845,427	\$4,334,374	\$10,300,117	\$5,452,285	\$9,170,553	\$6,552,938	\$10,962,591
D	Services	\$5,960,900	\$7,902,151	\$13,627,146	\$16,117,582	\$9,881,752	\$14,941,020	\$12,212,163	\$20,376,534
D10	Conveying	\$247,300	\$84,860	\$175,000	\$210,420	\$144,360	\$186,500	\$186,420	\$152,800
D20	Plumbing	\$762,400	\$1,201,441	\$2,277,504	\$2,286,565	\$1,310,352	\$2,235,119	\$1,655,230	\$2,843,986
D30	HVAC	\$2,505,800	\$3,405,124	\$6,121,153	\$6,694,921	\$4,056,078	\$6,580,777	\$5,947,712	\$7,712,118
D40	Fire Protection	\$415,900	\$436,175	\$790,025	\$880,896	\$504,292	\$746,400	\$668,051	\$1,000,323
D50	Electrical Utilities	\$2,029,500	\$2,774,551	\$4,263,464	\$6,044,780	\$3,866,670	\$5,192,224	\$3,754,750	\$8,667,307
E	Furnishings & Fixed Equipment	\$939,100	\$1,652,518	\$608,580	\$2,171,878	\$1,913,682	\$1,933,070	\$1,139,563	\$3,495,197
	Building Value Engineering								
	Building Subtotal	\$14,521,110	\$23,350,958	\$22,116,660	\$47,562,204	\$28,959,805	\$49,913,764	\$34,446,742	\$56,420,036
F	Special Construction & Demo	\$1,173,870		\$1,107,713	\$3,396,348	\$1,480,548	\$367,520	\$743,385	\$2,127,480
G	Other Site Construction	\$1,338,960	\$3,505,297	\$1,043,080	\$7,663,712	\$3,302,032	\$2,993,029	\$3,779,183	\$6,692,931
G10	Site Preparation	\$229,800	\$826,741	\$164,112	\$1,914,616	\$773,405	\$751,752	\$869,996	\$1,251,640
G20	Site Improvements	\$817,860	\$1,333,642	\$425,110	\$4,202,561	\$1,255,731	\$1,529,213	\$1,524,479	\$3,539,666
G30	Mechanical Utilities	\$190,300	\$1,023,406	\$378,640	\$910,885	\$554,054	\$554,114	\$693,501	\$1,585,645
G40	Electrical Utilities	\$101,000	\$321,508	\$75,218	\$635,650	\$527,842	\$157,950	\$691,207	\$315,980
	Other Site Construction								
	Subtotal	\$17,033,940	\$26,856,255	\$24,267,453	\$58,622,264	\$33,742,385	\$53,274,313	\$38,969,310	\$65,240,447
Z	Mark-Ups	\$4,223,139	\$7,018,847	\$5,795,644	\$13,578,267	\$7,383,471	\$11,534,162	\$9,275,820	\$9,720,826
Z	Insurance	\$234,941	\$250,000	\$643,435	\$291,862	\$744,000	\$550,000	\$652,404	\$652,404
Z	Subcontractor Bond	\$323,645	\$296,026	\$649,870	\$367,746	\$434,725	\$375,000	\$587,164	\$587,164
Z	Design & Pricing Contingency	\$1,703,394	\$2,092,901	\$2,845,993	\$6,563,685	\$2,785,675	\$5,061,060	\$3,120,847	\$3,262,022
Z	General Conditions	\$1,429,573	\$2,511,368	\$1,549,651	\$4,151,922	\$2,740,348	\$4,044,377	\$3,478,880	\$3,588,225
Z	Overhead & Profit / GMP Fee	\$766,527	\$986,653	\$650,000	\$1,569,355	\$1,197,840	\$1,250,000	\$975,000	\$1,631,011
Z	CM at Risk Contingency		\$896,958	\$500,000			\$776,093		
	Construction Subtotal	\$21,257,079	\$33,875,102	\$30,063,097	\$72,200,531	\$41,125,856	\$64,808,475	\$48,245,130	\$74,961,273
Z	Project Scope Adjustments								
Z	Escalation to Construction Mid-Point	\$596,188	\$1,599,574	\$713,893	\$2,888,021	\$1,996,401	\$2,916,769	\$1,753,700	\$2,248,838
	Total Construction Cost	\$21,853,267	\$35,474,676	\$30,776,990	\$75,088,552	\$43,122,257	\$67,725,244	\$49,998,830	\$77,210,111
	Cost per Square Foot	\$280	\$353	\$174	\$330	\$342	\$372	\$338	\$328
Bid Alternates			\$938,130		\$1,647,109		\$3,500,000		\$1,255,255
CM Preconstruction Services			\$100,000		\$120,000		\$149,540		\$150,000
Construction Contingency		\$2,185,327	\$1,283,946	\$1,750,000	\$3,714,253	\$1,293,668	\$3,386,262	\$2,084,900	\$3,088,404
Designer		\$2,569,000	\$3,290,532	\$2,995,350	\$6,383,665	\$4,170,500	\$6,528,539	\$4,537,364	\$6,964,920
OPM & other Professional services		\$1,176,000	\$1,267,968	\$1,038,600	\$1,722,700	\$1,082,000	\$2,350,461	\$1,660,000	\$2,622,091
FF&E/IT		\$744,000	\$1,578,000	\$994,000	\$3,216,000	\$2,075,000	\$2,640,000	\$2,412,000	\$2,676,000
Legal Fees		\$10,000			\$30,000		\$12,000		
Other Soft Costs		\$155,000	\$150,000	\$75,000	\$296,000	\$507,500	\$4,240,000	\$239,906	\$550,000
Owner's Contingency		\$1,000,000	\$427,982	\$250,000	\$500,000	\$2,038,770	\$1,479,954	\$417,000	\$2,033,219
	Total Project Budget ***	\$29,692,594	\$44,511,234	\$37,999,940	\$92,598,279	\$54,301,695	\$92,000,000	\$61,500,000	\$96,400,000
Bid Alternates			\$938,130		\$1,647,109		\$3,500,000		\$1,255,255
Ineligible Costs & Contingency								\$1,584,912	\$2,316,303
Scope Exclusions		\$717,199	\$8,140,051	\$374,213	\$13,175,964	\$7,044,756	\$21,520,157	\$8,682,744	\$7,729,606
Basis for Total Facilities Grant	\$28,975,395	\$35,433,053	\$37,625,727	\$77,775,206	\$47,256,939	\$66,979,843	\$51,232,344	\$85,098,836	
Reimbursement Rate	80.00%	56.61%	80.00%	56.16%	57.93%	80.00%	78.93%	56.97%	
Maximum Facilities Grant	\$23,180,316	\$20,767,312	\$30,100,582	\$43,678,556	\$27,376,945	\$53,583,874	\$40,437,689	\$50,182,784	

1 - Haverhill Caleb Dustin Hunking Middle School - Maximum Total Facilities Grant reflects recovery of \$74,414.

*** Total Project Budget Value includes the cost of Alternates.

Information as of:

**February 2024
Board Meeting**

Date Board Approved	Sep-14	Nov-14	Jun-15	Sep-15	Jul-16	Jun-17	Feb-18	Oct-18	
District	Chelsea	Scituate ²	Brookline ³	Beverly	Quincy ⁴	Braintree ⁵	Natick ⁶	Framingham ⁷	
School Name	Clark Avenue School	Gates Intermediate School	Edward Devotion	Briscoe MS	Reay E Sterling MS	East MS	J F Kennedy MS	Fuller MS	
Project Type	Core Program	Core Program	Core Program	Core Program	Core Program	Core Program	Core Program	Core Program	
Project Scope	New Construction	New Construction	Addition / Renovation	New Construction	New Construction	Addition / Renovation	New Construction	New Construction	
Enrollment	670	710	1,010	1,395	430	1,180	1,000	630	
GSF	115,235	164,803	227,087	231,509	95,732	184,425	182,195	136,790	
Assumed Start of Construction	Feb-15	Dec-15	Jul-16	Jun-16	Jun-17	Jun-18	Mar-19	Sep-19	
OPM	Anser Advisory	CHA Consulting, Inc.	Owner Employee	Turner & Townsend Heery	PCA 360	Hill International Company	Compass Project Management, Inc.	Symmes Maini & McKee Associates, Inc.	
Designer	HMFH Architects, Inc.	Dore & Whittier Architects, Inc.	HMFH Architects, Inc.	Ai3 Architects LLC	Ai3 Architects LLC	Miller Dyer Spears Inc.	Ai3 Architects LLC	Jonathan Levi Architects LLC	
Cost Estimator	Project Management & Cost	Project Management & Cost	Project Management & Cost	Project Management & Cost	Project Management & Cost	VJ Associates of New England	Project Management & Cost	Miyakoda Consulting	
Division #	Description of Work	Total Costs							
A	Substructure	\$3,253,769	\$2,671,916	\$5,006,137	\$8,661,726	\$3,695,436	\$2,216,125	\$2,738,705	\$3,342,276
B	Shell	\$8,546,875	\$14,556,886	\$18,626,271	\$18,581,244	\$8,618,110	\$11,767,216	\$19,613,953	\$14,511,874
B10	Superstructure	\$4,143,506	\$4,918,798	\$7,799,768	\$8,055,454	\$3,389,269	\$3,366,619	\$7,622,103	\$4,939,081
B20	Exterior Enclosure	\$3,602,488	\$7,259,103	\$8,380,314	\$8,798,120	\$4,160,996	\$9,779,002	\$9,779,002	\$7,306,182
B2010	Exterior Walls	\$2,622,495	\$5,064,095	\$4,608,983	\$8,798,120	\$0	\$3,689,175	\$6,871,683	\$4,172,373
B2020	Exterior Windows	\$933,823	\$2,026,703	\$3,609,946	\$0	\$0	\$2,153,409	\$2,739,101	\$3,024,209
B2030	Exterior Doors	\$46,170	\$168,305	\$161,385	\$0	\$0	\$91,430	\$168,218	\$109,600
B30	Roofing	\$800,881	\$2,378,985	\$2,446,189	\$1,727,670	\$1,067,845	\$2,466,583	\$2,212,848	\$2,266,611
C	Interiors	\$6,197,127	\$9,294,095	\$13,217,513	\$10,901,709	\$7,024,669	\$8,050,769	\$14,162,844	\$10,819,707
D	Services	\$10,101,675	\$14,571,503	\$19,195,010	\$21,179,383	\$9,272,302	\$19,160,544	\$20,087,882	\$15,330,863
D10	Conveying	\$273,500	\$180,000	\$368,000	\$430,000	\$216,000	\$150,000	\$509,000	\$242,200
D20	Plumbing	\$1,483,649	\$1,889,540	\$2,520,601	\$3,008,324	\$1,283,038	\$2,473,540	\$2,904,835	\$2,051,850
D30	HVAC	\$4,586,809	\$6,120,253	\$9,375,229	\$8,137,370	\$3,359,852	\$7,622,123	\$7,085,764	\$7,052,250
D40	Fire Protection	\$455,554	\$611,925	\$1,145,669	\$951,036	\$368,818	\$890,696	\$750,546	\$752,345
D50	Electrical Utilities	\$3,302,163	\$5,769,785	\$5,785,511	\$8,652,653	\$4,044,594	\$8,024,185	\$8,837,737	\$5,232,218
E	Furnishings & Fixed Equipment	\$1,211,630	\$2,559,490	\$1,865,164	\$3,626,858	\$2,895,585	\$2,895,585	\$1,750,477	\$3,228,022
	Building Value Engineering					\$0			
	Building Subtotal	\$29,311,076	\$43,653,890	\$57,910,095	\$62,950,920	\$29,569,323	\$44,090,239	\$58,353,861	\$47,232,742
F	Special Construction & Demo	\$3,137,750	\$495,210	\$2,923,808	\$2,402,500	\$2,243,488	\$1,892,087	\$1,632,080	\$3,063,200
G	Other Site Construction	\$1,386,359	\$5,223,669	\$5,247,928	\$5,831,721	\$3,177,348	\$3,307,612	\$7,881,013	\$6,719,690
G10	Site Preparation	\$265,270	\$880,628	\$1,061,645	\$1,726,765	\$554,530	\$717,953	\$1,606,330	\$2,816,982
G20	Site Improvements	\$814,619	\$2,068,985	\$3,211,097	\$2,344,492	\$1,864,777	\$1,733,579	\$3,954,009	\$2,786,868
G30	Mechanical Utilities	\$170,750	\$1,454,656	\$671,911	\$1,104,424	\$636,791	\$619,080	\$1,577,654	\$715,840
G40	Electrical Utilities	\$135,720	\$819,400	\$303,275	\$656,040	\$121,250	\$237,000	\$743,020	\$400,000
	Other Site Construction			\$0	\$202,677	\$4,500	\$0	\$0	\$0
	Subtotal	\$33,835,185	\$49,372,769	\$66,081,831	\$71,387,818	\$34,994,659	\$49,289,938	\$67,866,954	\$57,015,632
Z	Mark-Ups	\$9,788,697	\$10,139,038	\$21,865,890	\$15,687,921	\$9,806,602	\$15,982,264	\$16,503,189	\$17,444,969
Z	Insurance		\$617,160	\$1,456,458	\$868,582	\$812,244	\$991,960	\$1,153,738	\$3,607,137
Z	Subcontractor Bond		\$320,924		\$394,405		\$425,126	\$678,670	\$698,690
Z	Design & Pricing Contingency	\$2,706,815	\$4,757,406	\$7,800,241	\$6,747,967	\$3,499,466	\$6,629,497	\$6,786,695	\$5,395,243
Z	General Conditions	\$5,234,605	\$2,962,365	\$8,561,627	\$4,341,939	\$3,794,515	\$5,384,926	\$5,848,077	\$3,651,036
Z	Overhead & Profit / GMP Fee	\$1,065,300	\$1,481,183	\$1,902,498	\$1,623,316	\$895,500	\$1,417,086	\$2,036,009	\$2,192,863
Z	CM at Risk Contingency	\$781,977		\$2,145,066	\$1,711,712	\$804,877	\$1,133,669		\$1,900,000
	Construction Subtotal	\$43,623,882	\$59,511,807	\$87,947,721	\$87,075,739	\$44,801,261	\$65,272,202	\$84,370,143	\$74,460,601
Z	Project Scope Adjustments							\$3,189,747	
Z	Escalation to Construction Mid-Point	\$2,422,485	\$2,468,637	\$4,290,133	\$3,053,693	\$1,749,733	\$2,464,497		\$3,474,828
	Total Construction Cost	\$46,046,367	\$61,980,444	\$92,237,854	\$90,129,432	\$46,550,994	\$67,736,699	\$87,559,890	\$77,935,429
	Cost per Square Foot	\$400	\$376	\$406	\$389	\$486	\$367	\$481	\$570
Bid Alternates						\$0	\$0	\$0	\$0
CM Preconstruction Services	\$198,000		\$300,000	\$192,064	\$135,000	\$150,000	\$0	\$0	\$400,000
Construction Contingency	\$1,378,734	\$2,526,561	\$5,691,859	\$2,703,883	\$2,001,657	\$2,715,468	\$4,249,059	\$3,896,771	\$3,896,771
Designer	\$4,707,120	\$6,917,495	\$11,138,797	\$9,253,171	\$5,341,171	\$7,062,476	\$9,369,652	\$8,240,068	\$2,827,901
OPM & other Professional services	\$1,725,020	\$1,989,500	\$3,480,000	\$3,504,530	\$1,721,088	\$2,365,643	\$3,103,489	\$2,827,901	\$2,827,901
FF&E/IT	\$1,608,000	\$1,704,000	\$3,535,000	\$3,348,000	\$1,720,000	\$2,832,000	\$4,201,910	\$2,268,000	\$2,268,000
Legal Fees		\$100,000	\$100,000	\$25,000	\$40,000	\$0	\$25,000	\$0	\$80,000
Other Soft Costs	\$203,000	\$367,000	\$2,706,000	\$355,000	\$265,000	\$75,000	\$551,000	\$1,070,000	\$1,070,000
Owner's Contingency	\$1,466,166	\$265,000	\$960,490	\$1,200,000	\$580,000	\$580,000	\$494,925	\$500,000	\$1,558,709
	Total Project Budget ***	\$57,332,407	\$75,750,000	\$120,150,000	\$110,711,080	\$58,314,910	\$83,472,211	\$109,560,000	\$98,276,878
Bid Alternates		\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Ineligible Costs & Contingency	\$918,270	\$2,077,834	\$3,847,102	\$1,802,589	\$1,536,147	\$1,367,894	\$3,386,389	\$3,117,417	\$3,117,417
Scope Exclusions	\$9,370,472	\$25,527,015	\$45,722,479	\$21,349,824	\$16,776,493	\$10,890,317	\$28,761,414	\$31,821,650	\$31,821,650
Basis for Total Facilities Grant	\$47,043,665	\$48,145,151	\$70,580,419	\$87,558,667	\$40,002,270	\$71,214,000	\$77,412,197	\$63,337,811	\$63,337,811
Reimbursement Rate	80.00%	44.06%	38.30%	56.19%	73.22%	57.98%	48.21%	62.31%	62.31%
Maximum Facilities Grant	\$37,634,932	\$21,212,754	\$27,032,300	\$49,199,215	\$29,289,662	\$41,289,877	\$37,320,420	\$39,465,790	\$39,465,790

2 - Scituate Gates Intermediate School - The Maximum Facilities Grant reflects recovery cost of \$267,684.
 3 - Brookline - Cost recovery amount of \$47,039 not deducted from Maximum Facilities Grant.
 4 - Quincy R.E. Sterling MS - The Maximum Facilities Grant reflects recovery cost of \$4,099.

5 - Braintree East MS - The Maximum Facilities Grant reflects recovery cost of \$7,160.
 6 - Natick JFK - The Maximum Facilities Grant reflects recovery cost of \$12,929.
 7 - Framingham Fuller MS - The Maximum Facilities Grant reflects a recovery cost of \$11,858.

Information as of:

**February 2024
Board Meeting**

Date Board Approved	Dec-18	Apr-19	Aug-19	Feb-21	Apr-21	Aug-21	Mar-22	Apr-22	
District	Dennis-Yarmouth ⁸	Weymouth ⁹	Braintree ¹⁰	Lawrence ¹¹	Somerset ¹²	Walpole ¹³	Norwood ¹⁴	Tyngsborough ¹⁵	
School Name	Mattacheese MS	Maria Weston Chapman MS	South MS	Henry K Oliver	Somerset MS	Bird MS	Dr. Philip O. Coakley MS	Tyngsborough MS	
Project Type	Core Program	Core Program	Core Program	Core Program	Core Program	Core Program	Core Program	Core Program	
Project Scope	New Construction	Addition / Renovation	New Construction	Addition / Renovation	New Construction	New Construction	New Construction	New Construction	
Enrollment	940	1,470	800	1,000	590	905	1,070	480	
GSF	186,500	252,170	145,846	162,000	124,200	162,193	187,840	112,784	
Assumed Start of Construction	Mar-21	Apr-20	Jan-22	Jan-22	Aug-22	Oct-22	Jun-23	Feb-23	
OPM	PMA Consultants, LLC	Hill International Company	Hill International Company	Anser Advisory	CGA Project Management	Compass Project Management, Inc.	Compass Project Management, Inc.	Leftfield, LLC	
Designer	Perkins Eastman/DPC	HMFH Architects, Inc.	Miller Dyer Spears Inc.	Symmes Maini & McKee Associates, Inc.	Ai3 Architects LLC	Tappe Architects, Inc.	Ai3 Architects LLC	JCJ Architecture, PC	
Cost Estimator	Doucet & Associates	Project Management & Cost	A M Fogarty & Associates Inc.	Miyakoda Consulting	Project Management & Cost	Project Management & Cost	Project Management & Cost	Project Management & Cost	
Division #	Description of Work								
A	Substructure	\$5,235,646	\$5,468,546	\$3,897,429	\$10,201,560	\$3,449,176	\$3,273,172	\$4,076,938	\$3,278,689
B	Shell	\$22,516,695	\$26,642,961	\$14,783,719	\$22,594,668	\$14,978,991	\$19,583,522	\$22,532,821	\$13,867,269
B10	Superstructure	\$7,187,981	\$9,815,010	\$5,112,218	\$6,238,343	\$5,158,266	\$8,019,521	\$9,891,484	\$5,300,356
B20	Exterior Enclosure	\$11,577,704	\$12,348,557	\$7,348,021	\$15,002,412	\$7,747,920	\$9,612,776	\$10,607,747	\$6,328,411
B2010	Exterior Walls	\$6,916,489	\$12,348,557	\$3,614,396	\$10,944,361	\$5,336,029	\$6,301,831	\$7,001,641	\$4,614,060
B2020	Exterior Windows	\$4,455,765		\$3,563,718	\$3,882,997	\$2,068,560	\$3,171,386	\$3,422,460	\$1,528,175
B2030	Exterior Doors	\$205,450		\$169,907	\$175,054	\$343,331	\$139,559	\$183,646	\$186,176
B30	Roofing	\$3,751,010	\$4,479,394	\$2,323,480	\$1,353,913	\$2,072,805	\$1,951,225	\$2,033,590	\$2,238,502
C	Interiors	\$12,872,813	\$17,862,596	\$9,752,765	\$13,228,351	\$9,803,118	\$11,301,056	\$15,172,558	\$9,076,803
D	Services	\$19,103,325	\$25,648,214	\$16,905,811	\$20,386,322	\$14,053,466	\$18,496,840	\$25,234,670	\$12,880,876
D10	Conveying	\$207,000	\$272,800	\$293,000	\$456,329	\$224,000	\$334,000	\$591,500	\$154,500
D20	Plumbing	\$2,393,190	\$3,650,580	\$2,344,845	\$2,964,363	\$2,127,624	\$3,069,046	\$3,202,952	\$2,056,931
D30	HVAC	\$9,194,295	\$12,664,638	\$6,985,250	\$9,132,132	\$5,891,348	\$7,104,550	\$9,592,568	\$5,564,232
D40	Fire Protection	\$884,850	\$1,164,284	\$862,847	\$1,125,539	\$778,071	\$959,159	\$1,250,000	\$664,293
D50	Electrical Utilities	\$6,423,990	\$7,895,912	\$6,419,869	\$6,707,959	\$5,032,423	\$7,030,085	\$10,597,650	\$4,440,920
E	Furnishings & Fixed Equipment	\$2,877,820	\$5,381,629	\$2,440,953	\$2,711,774	\$2,670,830	\$4,110,623	\$4,659,826	\$1,777,896
	Building Value Engineering								
	Building Subtotal	\$62,606,299	\$81,003,946	\$47,780,677	\$69,122,675	\$44,955,581	\$56,765,213	\$71,676,813	\$40,881,533
F	Special Construction & Demo	\$0	\$5,690,445	\$100,000	\$2,786,802	\$1,567,400	\$2,362,890	\$2,703,300	\$1,735,954
G	Other Site Construction	\$9,485,544	\$9,965,351	\$6,653,556	\$3,427,392	\$9,907,840	\$9,000,127	\$10,634,636	\$6,412,390
G10	Site Preparation	\$751,859	\$1,759,548	\$1,623,909	\$607,285	\$2,213,242	\$2,029,663	\$2,324,357	\$3,016,054
G20	Site Improvements	\$7,200,095	\$5,817,263	\$2,613,085	\$1,874,454	\$4,698,695	\$3,608,499	\$5,126,071	\$1,396,199
G30	Mechanical Utilities	\$875,790	\$1,657,940	\$1,738,440	\$594,239	\$2,560,628	\$2,587,265	\$2,149,548	\$1,520,187
G40	Electrical Utilities	\$657,800	\$730,600	\$678,122	\$351,414	\$435,275	\$774,700	\$1,034,660	\$479,950
	Other Site Construction		\$0		\$0		\$0	\$160,000	\$0
	Subtotal	\$72,091,843	\$96,659,742	\$54,534,233	\$75,336,869	\$56,430,821	\$68,128,230	\$85,174,749	\$49,029,877
Z	Mark-Ups	\$18,048,057	\$25,970,125	\$12,547,615	\$25,654,484	\$11,018,841	\$19,838,876	\$24,626,655	\$14,151,625
Z	Insurance	\$1,036,320	\$2,414,817	\$1,163,670	\$1,773,945	\$780,650	\$1,472,115	\$1,417,201	\$784,233
Z	Subcontractor Bond	\$829,056	\$0	\$0	\$588,000	\$624,520	\$0	\$733,035	\$504,150
Z	Design & Pricing Contingency	\$7,209,184	\$9,955,953	\$5,453,423	\$7,480,356	\$4,514,466	\$6,812,823	\$8,517,475	\$4,412,689
Z	General Conditions	\$5,803,393	\$7,849,792	\$4,408,193	\$11,094,993	\$3,747,119	\$7,982,951	\$8,796,422	\$5,480,499
Z	Overhead & Profit / GMP Fee	\$3,170,104	\$2,299,825	\$1,522,329	\$2,100,000	\$1,352,086	\$1,780,577	\$2,445,405	\$1,569,638
Z	CM at Risk Contingency		\$3,449,738		\$2,617,190		\$1,790,410	\$2,717,117	\$1,400,416
	Construction Subtotal	\$90,139,900	\$122,629,867	\$67,081,848	\$100,991,353	\$67,449,662	\$87,967,106	\$109,801,404	\$63,181,502
Z	Project Scope Adjustments								
Z	Escalation to Construction Mid-Point	\$3,604,592	\$5,475,774	\$2,099,568	\$3,908,486	\$1,506,703	\$4,632,720	\$4,045,801	\$2,574,069
	Total Construction Cost	\$93,744,492	\$128,105,641	\$69,181,416	\$104,899,839	\$68,956,365	\$92,599,826	\$113,847,205	\$65,755,571
	Cost per Square Foot	\$503	\$508	\$474	\$648	\$555	\$571	\$606	\$583
Bid Alternates	\$0	\$0	\$0	\$0	\$1,000,000	\$0	\$5,652,358	\$0	\$0
CM Preconstruction Services		\$480,000	\$0	\$260,471	\$0	\$275,000	\$500,000	\$225,000	\$0
Construction Contingency	\$4,687,225	\$6,405,282	\$3,113,164	\$3,146,995	\$2,500,000	\$4,629,991	\$6,831,000	\$3,287,779	\$3,287,779
Designer	\$10,839,820	\$14,995,255	\$7,321,614	\$12,176,880	\$7,130,125	\$9,247,900	\$11,925,757	\$7,397,445	\$7,397,445
OPM & other Professional services	\$4,362,944	\$4,600,160	\$2,685,599	\$4,167,818	\$2,280,000	\$3,557,600	\$3,824,781	\$3,352,555	\$3,352,555
FF&E/IT	\$2,256,000	\$5,292,000	\$1,920,000	\$3,600,000	\$1,652,000	\$2,986,500	\$4,708,000	\$2,564,186	\$2,564,186
Legal Fees	\$25,000	\$50,000	\$0	\$0	\$25,000	\$20,000	\$50,000	\$50,000	\$50,000
Other Soft Costs	\$350,000	\$1,407,000	\$600,000	\$1,950,000	\$477,000	\$600,000	\$625,000	\$425,000	\$425,000
Owner's Contingency	\$713,350	\$2,899,792	\$1,764,126	\$2,097,997	\$1,000,000	\$1,851,997	\$2,064,743	\$422,464	\$422,464
	Total Project Budget ***	\$116,978,831	\$164,235,130	\$86,585,919	\$132,300,000	\$85,020,490	\$115,768,814	\$150,028,844	\$83,480,000
Bid Alternates	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Ineligible Costs & Contingency	\$3,749,780	\$3,843,169	\$2,421,350	\$1,048,998	\$1,810,436	\$5,092,991	\$7,188,035	\$2,723,909	\$2,723,909
Scope Exclusions	\$34,632,233	\$61,100,393	\$24,250,410	\$54,184,052	\$31,564,439	\$37,824,033	\$57,691,351	\$31,873,577	\$31,873,577
	Basis for Total Facilities Grant	\$78,596,818	\$99,291,568	\$59,914,159	\$77,066,950	\$51,645,615	\$72,851,790	\$85,149,458	\$48,882,514
	Reimbursement Rate	57.68%	61.08%	53.96%	60.00%	61.59%	52.22%	54.34%	58.61%
	Maximum Facilities Grant	\$45,334,645	\$60,647,290	\$32,329,680	\$61,653,560	\$31,808,534	\$38,043,205	\$46,270,215	\$28,650,041

8 - Dennis - Yarmouth Mattacheese MS - The Maximum Facilities Grant reflects a recovery cost of \$15,901.
 9 - Weymouth Chapman MS - The Maximum Facilities Grant reflects a recovery cost of \$45,007.
 10 - Braintree South MS - The Maximum Facilities Grant reflects a recovery cost of \$7,167.
 11 - Lawrence Henry K Oliver - The Maximum Facilities Grant reflects a recovery cost of \$6,009

12 - Somerset MS - The Maximum Facilities Grant reflects a recovery cost of \$8,780
 13 - Walpole Bird MS - The Maximum Facilities Grant reflects a recovery cost of \$68,924
 14 - Norwood Dr. Philip O. Coakley MS - The Maximum Facilities Grant reflects a recovery cost of \$10,965
 15 - Tyngsborough MS - The Maximum Facilities Grant reflects a recovery cost of \$12,969

Information as of:

**February 2024
Board Meeting**

Date Board Approved	Oct-22	Dec-22	Jun-23	Oct-23	Dec-23		
District	Haverhill ¹⁶	Brookline ¹⁷	Holyoke	Whitman-Hanson ¹⁸	Lynn ¹⁹	TOTAL	
School Name	Consentino	Pierce	William R. Peck School	Whitman Middle	Pickering Middle		
Project Type	Core Program	Core Program	Core Program	Core Program	Core Program		
Project Scope	New Construction	Addition / Renovation	New Construction - Model School	New Construction	New Construction		
Enrollment	1,080	725	550	675	1,100		
GSF	183,128	246,123	106,215	138,605	183,084		
Assumed Start of Construction	Jan-24	Nov-24	Feb-24	Mar-25	Jul-24		
OPM	Colliers Project Leaders NE, LLC	Leftfield, LLC	Anser Advisory	Colliers Project Leaders NE, LLC	Leftfield, LLC		
Designer	Dore & Whittier Architects, Inc.	Miller Dyer Spears Inc.	Mount Vernon Group Architects, Inc.	Ai3 Architects LLC	Raymond Design Associates, Inc.		
Cost Estimator	Project Management & Cost	A M Fogarty & Associates Inc.	Fennessy Consulting Services	Project Management & Cost	Ellana, Inc.		
Division #	Description of Work						
A	Substructure	\$3,704,200	\$9,368,529	\$2,662,233	\$4,693,767	\$7,172,053	\$117,609,712
B	Shell	\$26,103,800	\$30,938,409	\$15,955,215	\$21,020,307	\$24,618,129	\$479,000,599
B10	Superstructure	\$11,105,800	\$14,743,712	\$5,730,607	\$3,895,905	\$11,987,351	\$182,110,113
B20	Exterior Enclosure	\$11,578,500	\$12,881,223	\$0	\$3,554,293	\$0	\$206,288,111
B2010	Exterior Walls	\$7,997,800	\$8,392,717	\$4,642,269	\$7,009,172	\$6,187,790	\$152,785,622
B2020	Exterior Windows	\$3,303,700	\$4,174,984	\$2,874,808	\$3,650,850	\$3,740,563	\$67,148,541
B2030	Exterior Doors	\$277,000	\$313,522	\$183,730	\$322,587	\$275,722	\$4,381,250
B30	Roofing	\$3,419,500	\$3,313,474	\$2,523,801	\$2,587,500	\$2,426,703	\$61,714,884
C	Interiors	\$15,910,600	\$16,093,721	\$8,570,469	\$12,821,693	\$18,136,236	\$305,106,307
D	Services	\$31,137,700	\$33,821,832	\$17,522,977	\$25,008,628	\$33,394,390	\$523,513,461
D10	Conveying	\$482,500	\$669,000	\$167,400	\$228,900	\$754,416	\$8,591,705
D20	Plumbing	\$4,212,900	\$3,370,580	\$2,687,441	\$3,525,155	\$4,316,924	\$72,110,505
D30	HVAC	\$14,286,400	\$17,471,392	\$7,280,497	\$9,749,873	\$14,469,235	\$225,749,743
D40	Fire Protection	\$1,255,800	\$1,492,560	\$776,200	\$1,119,950	\$1,334,301	\$25,036,505
D50	Electrical Utilities	\$10,900,100	\$10,818,300	\$6,611,439	\$10,384,750	\$12,519,514	\$192,025,003
E	Furnishings & Fixed Equipment	\$3,435,500	\$3,232,757	\$2,200,845	\$2,852,050	\$3,446,468	\$73,748,591
	Building Value Engineering						0
	Building Subtotal	\$80,291,800	\$93,455,248	\$46,911,739	\$66,396,445	\$86,767,276	\$1,498,978,670
F	Special Construction & Demo	\$3,539,200	\$8,317,836	\$3,228,919	\$2,308,240	\$700,000	\$63,227,973
G	Other Site Construction	\$9,112,300	\$12,334,131	\$5,050,392	\$11,995,139	\$12,536,152	\$185,608,514
G10	Site Preparation	\$1,963,200	\$4,729,888	\$1,403,596	\$2,057,645	\$5,506,353	\$46,398,764
G20	Site Improvements	\$5,110,700	\$5,771,419	\$2,665,085	\$5,820,836	\$4,763,321	\$89,872,410
G30	Mechanical Utilities	\$1,318,300	\$820,288	\$467,681	\$3,241,458	\$1,643,177	\$34,207,592
G40	Electrical Utilities	\$720,100	\$1,012,536	\$514,030	\$875,200	\$623,301	\$15,129,748
	Other Site Construction	\$0	\$0	\$0	\$0	\$0	\$367,177
	Subtotal	\$92,943,300	\$114,107,215	\$55,191,050	\$80,699,824	\$100,003,428	\$1,748,182,334
Z	Mark-Ups	\$21,912,900	\$8,395,256	\$11,881,502	\$20,256,510	\$28,792,059	\$458,843,251
Z	Insurance	\$1,166,300	\$2,746,272	\$589,111	\$1,889,667	\$2,636,904	\$32,745,126
Z	Subcontractor Bond	\$1,044,700	\$2,729,974	\$589,111	\$0	\$608,170	\$13,802,707
Z	Design & Pricing Contingency	\$9,270,500	\$11,410,721	\$5,270,200	\$8,069,982	\$7,701,112	\$167,837,791
Z	General Conditions	\$7,221,600	\$14,218,000	\$3,620,000	\$6,689,667	\$11,962,039	\$162,148,102
Z	Overhead & Profit / GMP Fee	\$3,209,800	\$3,929,836	\$1,813,080	\$3,607,194	\$2,568,505	\$53,008,520
Z	CM at Risk Contingency	\$0	\$3,360,453	\$0	\$0	\$3,315,329	\$29,301,005
	Construction Subtotal	\$114,856,200	\$152,502,471	\$67,072,552	\$100,956,334	\$128,795,487	\$2,207,025,585
Z	Project Scope Adjustments						\$3,189,747
Z	Escalation to Construction Mid-Point	\$10,240,900	\$15,520,189	\$3,508,228	\$5,713,548	\$5,198,251	\$102,666,219
	Total Construction Cost	\$125,097,100	\$168,022,660	\$70,580,780	\$106,669,882	\$133,993,738	\$2,312,881,551
	Cost per Square Foot	\$683	\$683	\$665	\$770	\$732	
Bid Alternates	\$0	\$0	\$0	\$0	\$0	\$0	\$13,992,852
CM Preconstruction Services	\$0	\$300,000	\$0	\$0	\$0	\$420,000	\$4,355,075
Construction Contingency	\$6,242,900	\$7,701,133	\$2,117,423	\$5,333,494	\$6,699,687	\$106,646,825	\$106,646,825
Designer	\$12,951,000	\$19,898,782	\$7,063,544	\$11,650,701	\$16,714,760	\$248,783,403	\$248,783,403
OPM & other Professional services	\$6,209,354	\$7,946,087	\$3,067,037	\$4,138,800	\$5,260,240	\$89,089,966	\$89,089,966
FF&E/IT	\$3,564,000	\$3,367,069	\$1,870,000	\$2,430,000	\$3,240,000	\$77,001,665	\$77,001,665
Legal Fees	\$0	\$0	\$0	\$0	\$0	\$592,000	\$592,000
Other Soft Costs	\$1,423,600	\$3,000,000	\$100,000	\$750,000	\$600,000	\$24,113,006	\$24,113,006
Owner's Contingency	\$4,456,200	\$1,680,227	\$705,808	\$4,266,795	\$1,339,937	\$40,435,651	\$40,435,651
	Total Project Budget ***	\$159,944,154	\$211,915,958	\$85,504,592	\$135,289,672	\$168,268,362	\$2,917,891,994
Bid Alternates							\$7,340,494
Ineligible Costs & Contingency	\$8,822,643	\$4,340,680	\$1,764,519	\$8,000,241	\$6,029,718	\$78,791,326	\$78,791,326
Scope Exclusions	\$62,445,675	\$113,856,286	\$25,300,221	\$33,824,700	\$31,573,640	\$857,725,364	\$857,725,364
	Basis for Total Facilities Grant	\$88,675,836	\$93,718,992	\$58,439,852	\$93,464,731	\$130,665,004	\$1,974,034,810
	Reimbursement Rate	80.00%	35.55%	80.00%	63.31%	80.00%	
	Maximum Facilities Grant	\$70,940,669	\$33,317,102	\$46,751,882	\$59,172,521	\$104,532,003	\$1,231,203,355

16 - Consentino - The Maximum Facilities Grant reflects a recovery cost of \$447,537
 17 - Pierce - The maximum total facilities grant includes a cost recovery of \$72,637 in state funds.
 18 - Whitman Middle - The Maximum Facilities Grant reflects a recovery cost of \$12,804
 19 - Pickering Middle - The maximum total facilities grant reflects the Cx Cost of \$1,097