

District: City of Medford
 School Name: Medford High School
 Recommended Category: Project Funding Agreement
 Date: January 22, 2014

Recommendation

That the Executive Director be authorized to enter into a Project Funding Agreement with the City of Medford for a potential boiler replacement at the Medford High School. At the June 5, 2013 Board of Directors Meeting, Medford High School was also invited into the Accelerated Repair Program for a potential window replacement project. The City of Medford has since requested to remove the replacement of the windows from the Statement of Interest for Medford High School. Consequently, the District authorized a Declaration of Scope Removal from a Statement of Interest. At this time, staff is recommending the removal of the replacement of the windows at Medford High School from the Accelerated Repair Program.

District Info	
District Name	City of Medford
Elementary School(s)	Brooks Elementary School (PK-5) Christopher Columbus Elementary School (PK-5) John J McGlynn Elementary School (PK-5) Milton Fuller Roberts Elementary School (PK-5)
Middle School(s)	John J McGlynn Middle School (6-8) Madeleine Dugger Andrews Middle School (6-8)
High School(s)	Curtis-Tufts School (9-12) Medford High School (PK; 9-12) Medford Vocational Technical High (9-12)
Priority School Name	Medford High School
Type of School	High School
Grades Served	PK; 9-12
Year Opened	1970
Existing Square Footage	445,491
Additions	N/A
Building Issues	Boiler
2012-2013 Enrollment	1,218

MSBA Votes	
Invitation to Feasibility Study	June 5, 2013
Project Funding Agreement Authorization	On January 29, 2014 Board agenda
Reimbursement Rate	55.58%

Consultants	
Owner's Project Manager	Architectural Consulting Group
Designer	Dietz & Co. Architects

Discussion

The OPM and Designer conducted a feasibility analysis of the facility and developed a schematic design including a proposed scope of work, schedule, and estimated budget. The District’s Designer, Dietz & Co. Architects, recommends a boiler replacement. The Designer has confirmed that the boiler replacement will be in compliance with the MSBA’s sustainability requirements.

MSBA staff reviewed the consultants’ existing conditions analysis and proposed schedule provided by the District and have discussed the scope and budget with the District and its consultants. The District has provided a Total Project Budget of \$2,409,488 which includes a construction cost of \$1,894,490. Construction costs include:

- \$1,242,793 for boiler replacement
- \$651,697 for demo and associated work

Project Funding Agreement	
Enrollment: 1,218	
Total Square Feet: 445,491	District’s Proposed Project Budget
Project Budget ¹	\$2,276,873
Scope Exclusions/Ineligible Costs ²	\$3,485
Estimated Basis of Total Facilities Grant	\$2,273,388
Reimbursement Rate	55.58%
Estimated Maximum Total Facilities Grant ³	\$1,263,549
Potentially eligible owner’s and construction contingencies	\$102,373
Potential additional grant funds for eligible owner’s and construction contingency expenditures	\$56,899
Total Project Budget	\$2,409,488
Maximum Total Facilities Grant⁴	\$1,320,448

¹ Does not include owner’s or construction contingencies.

² Scope exclusions/ineligible costs include consultant costs in excess of the 20% soft cost cap and owner’s contingency in excess of the 2% soft cost cap.

³ Does not include any grant funds for potentially eligible owner’s or construction contingency expenditures; subject to MSBA review and audit.

⁴ Includes maximum possible owner’s and construction contingency grant funds, the final amount of which, if any, shall be determined by the MSBA in its sole discretion. The MSBA does not anticipate that the District will expend all of its contingency funds on expenses that are eligible for MSBA reimbursement.

MSBA staff recommends an estimated maximum Total Facilities Grant of \$1,263,549; however, the District may be eligible for up to an additional \$56,899 in grant funds, subject to the MSBA’s review and audit of the District’s owner’s and construction contingency expenditures. Accordingly, staff recommends a maximum Total Facilities Grant of \$1,320,448 for the Project Funding Agreement for a boiler replacement project at the Medford High School.