MEMORANDUM

TO: Board of Directors, Massachusetts School Building Authority

FROM: James A. MacDonald, First Deputy Treasurer, Chief Executive Officer

John K. McCarthy, Executive Director/Deputy Chief Executive Officer

DATE: December 13, 2022

RE: Statement of Interest for Core Program – 2022 Recommendations for

Invitations to Eligibility Period

The Massachusetts School Building Authority (the "MSBA") opened the 2022 Statement of Interest (the "SOI") filing period on January 28, 2022. The filing deadline for the Core Program was April 29, 2022, with 54 SOIs submitted for consideration. Of the 54 SOIs submitted, 32 were designated as the priority school. Beginning in April 29, 2022, the MSBA conducted its due diligence on the SOIs that were submitted for the Core Program, as outlined in **Attachment A**, "SOI Process Overview for Core Program", and as noted below:

- Review SOI submissions for completeness votes, signatures and supporting documentation;
- Review SOI submissions and accompanying documents for content; and,
- Conduct senior study visits, if necessary.

As discussed with the Board during the 2022 SOI process and most recently at the November 22, 2022 Facilities Assessment Subcommittee meeting, the MSBA has now concluded its due diligence for the 2022 SOIs. MSBA staff is recommending that the Board vote to invite the ten Districts and schools listed below and found in **Attachment B** into the Eligibility Period.

Upon approval by the Board, each District and school is invited into the 270-day Eligibility Period with a specified effective date for commencement, and any approval of a potential grant for the scope of work as identified herein will not be made before July 1, 2025. As part of its due diligence, MSBA staff has discussed the Eligibility Period requirements and the specific funding timelines with the ten Districts. The Districts are aware of the effective dates for commencement of Eligibility Period as found below and the dates for potential grant approval.

Attachment C to this memorandum lists the names of the remaining 36 Districts and 44 schools that submitted an SOI in 2022 but are not being considered for an invitation into the MSBA's grant program.

¹The filing deadline for the Accelerated Repair Program (the "ARP") was March 25, 2022 with 67 SOIs submitted. Invitations into the ARP concluded at the October 26, 2022 Board of Directors meeting and 16 districts, representing 33 projects, were invited into the ARP.

Recommended Invitation for Commencement of Eligibility Period on March 1, 2023

District	School	Age of Existing Building	Current Grade Configuration	
Brockton	Brockton High School	1970	9-12	
West Bridgewater	Rose L. MacDonald Elementary School	1968	1-3	

Recommended Invitation for Commencement of Eligibility Period on April 3, 2023

District	School	Age of Existing Building	Current Grade Configuration
Chicopee	Barry Elementary School	1963	K-5
East Bridgewater	Central Elementary School	1951	PK-2

Recommended Invitation for Commencement of Eligibility Period on May 1, 2023

District	School	Age of Existing Building	Current Grade Configuration
Franklin County Regional			
Vocational Technical	Franklin County		
School District	Technical High School	1975	9-12
Salem	Salem High School	1976	9-12
	Joseph Case		
Swansea	Junior High School	1927	6-8

Recommended Invitation for Commencement of Eligibility Period on June 1, 2023

District	School	Age of Existing Building	Current Grade Configuration	
Blackstone-Millville	Blackstone-Millville			
Regional School District	Regional High School	1969	9-12	
Marlborough	Richer Elementary School	1965	K-5	
Wrentham	Charles E. Roderick School	1968	4-6	

Attachment B - 2022 Statement of Interest Board Memo

District	School Name	Year Built	Building Gross SF	School Type	Current Grade Configuration	2021-2022 DESE Enrollment	*MSBA Check Section 8 Priorities
Blackstone-Millville Regional School District	Blackstone-Millville Regional High School	1969	190,000	HS	9-12	413	5,7
Brockton	Brockton High School	1970	548,000	C-HS	9-12	3,943	5,7
Chicopee	Barry Elementary School	1963	50,078	ES	K-5	377	5,7
East Bridgewater	Central Elementary School	1951	77,100	ES	PK-2	450	4 ,5,7
Franklin County Regional Vocational Technical School District	Franklin County Technical High School	1975	160,000	V-HS	9-12	583	5,7
Marlborough	Richer Elementary School	1965	66,000	ES	K-5	524	2,5,7
Salem	Salem High School	1976	465,000	C-HS	9-12	1,065	5,7
Swansea	Joseph Case Junior High School	1927	69,690	MS	6-8	499	4,5,7
West Bridgewater	Rose L. MacDonald Elementary School	1968	39,000	ES	1-3	318	2 ,4,5,7
Wrentham	Charles E. Roderick School	1968	55,963	ES	4-6	380	5,7

^{*}Red font denotes MSBA added Section 8 Priority

Attachment C - 2022 Statement of Interest Board Memo

District	School Name	*MSBA Check Section 8 Priorities	MSBA Due Diligence Findings
Acton-Boxborough Regional School District	Luther Conant Elementary School	4 ,5,7	Not district priority, active MSBA Core project, high School Survey scores
Boston	Blackstone Elementary School	5,7	Not district priority, active MSBA ARP projects, active MSBA Core projects, high School Survey score
Boston	James Otis Elementary School	5,7	Not district priority, active MSBA ARP projects, active MSBA Core projects, high School Survey score
Braintree	Braintree High School	5,7	Not district priority, active MSBA ARP project, active MSBA Core project, high School Survey scores
Burlington	Burlington High School	5,7	Not district priority, active MSBA Core project, high School Survey scores
Chelmsford	Colonel Moses Parker Middle School	4,5,7	Deficiencies not among highest within cohort of most urgent/needy
Cohasset	Cohasset High School	4 ,5,7	Deficiencies not among highest within cohort of most urgent/needy
Dedham	Greenlodge Elementary School	5,7	Not district priority, SOI under consideration by district consolidation, active MSBA Core project, high School Survey scores
Dedham	Riverdale Elementary School	5, <mark>7</mark>	Not district priority, SOI under consideration by district consolidation, active MSBA Core project, high School Survey scores
Dennis-Yarmouth Regional School District	Marguerite E. Small Elementary School	5,7	Not district priority, active MSBA Core project, high School Survey score
Dracut	Greenmont Avenue Elementary School	5, <mark>7</mark>	Not district priority, SOI under consideration by district consolidation, active MSBA Core project
Essex North Shore Agricultural and Technical Regional School District	Essex Technical High School	5,7	High School Survey scores
Everett	Everett High School	2,7	Active ARP project, high School Survey scores
Foxborough	Charles Taylor Elementary School	5,7	Deficiencies not among highest within cohort of most urgent/needy
Framingham	Hemenway Elementary School	4,5,7	Deficiencies not among highest within cohort of most urgent/needy
Granby	Granby Junior/Senior High School	5,7	District not ready to proceed
Haverhill	John G. Whittier School	2,4, <mark>5</mark> ,7	Not district priority, active MSBA ARP projects, active MSBA Core project, high School Survey score
Holliston	Holliston High School	5,7	Deficiencies not among highest within cohort of most urgent/needy
Lenox	Lenox Memorial Middle and High School	5,7	Deficiencies not among highest within cohort of most urgent/needy
Medfield	Dale Street Elementary School	2, <mark>4</mark> ,5,7	High School Survey score
Medford	Medford High School	5,7	Deficiencies not among highest within cohort of most urgent/needy
Milford	Milford High School	5,7	Deficiencies not among highest within cohort of most urgent/needy
Milton	Cunningham School	2,4,7	High School Survey scores
Mohawk Trail Regional School District	Buckland-Shelburne Regional Elementary School	5	High School Survey scores
Natick	Memorial Elementary School	5,7	High School Survey scores

Attachment C - 2022 Statement of Interest Board Memo

Attachment C - 2022 Statement of	interest Doard Mellio		
District	School Name	*MSBA Check Section 8 Priorities	MSBA Due Diligence Findings
New Bedford	Charles S. Avery Elementary School	5,7	Not district priority, active MSBA ARP projects, active MSBA Core project
New Bedford	Jireh Swift Elementary School	5 ,7	Not district priority, active MSBA ARP projects, active MSBA Core project
Newburyport	Newburyport High School	5,7	High School Survey scores
Norfolk	Freeman-Kennedy School	4	High School Survey scores
Peabody	Center Elementary School	4,5,7	Not district's priority, active MSBA ARP project, active MSBA Core project, high school survey score
Peabody	Peabody Veterans Memorial High School	3, <mark>5</mark> ,7	Not district's priority, active MSBA ARP project, active MSBA Core project, high school survey scores
Shawsheen Valley Regional Vocational Technical School District	Shawsheen Valley Technical High School	5,7	Deficiencies not among highest within cohort of most urgent/needy
Southborough	Albert S. Woodward Memorial School	7	Not district priority, SOI under consideration by district consolidation, active MSBA ARP project, active MSBA Core project, high School Survey scores
South Middlesex Regional Vocational Technical School District	Joseph P. Keefe Technical High School	5,7	Deficiencies not among highest within cohort of most urgent/needy
Springfield	German Gerena Community School	5,7	Not district priority, active MSBA ARP projects, active MSBA Core projects, high School Survey scores
Springfield	Washington Elementary School	5, 7	Not district priority, active MSBA ARP projects, active MSBA Core projects, high School Survey scores
Springfield	White Street Elementary School	5,7	Not district priority, active MSBA ARP projects, active MSBA Core projects, high School Survey score
Triton Regional School District	Triton Regional High School	5,7	Deficiencies not among highest within cohort of most urgent/needy
Triton Regional School District	Triton Regional Middle School	5,7	Not district priority, SOI under consideration by district consolidation, other district SOI in FRR category, high School Survey scores
Upper Cape Cod Regional Vocational Technical School District	Upper Cape Cod Regional Vocational Technical High School	5,7	Deficiencies not among highest within cohort of most urgent/needy
Wayland	Claypit Hill Elementary School	2,5,7	Active ARP project, high School Survey scores
West Bridgewater	Spring Street School	4,5,7	Not district priority, SOI under consideration by district consolidation, other district SOI in FRR category, high School Survey scores
Westwood	William E. Sheehan Elementary School	5,7	Not district priority, active MSBA Core project, high School Survey score
Worcester	Burncoat Senior High School	3,5,7	Not district priority, active MSBA ARP projects, active MSBA Core project, high School Survey score

^{*}Red font denotes MSBA added Section 8 Priority

¹Exhibit A

2022 SOI Invitations to Eligibility Period

District	School	Age of Existing Building	Current Grade Configuration	2021-2022 DESE Enrollment	Existing Square Footage	Eligibility Period Commencement Date
Blackstone-Millville Regional School District	Blackstone-Millville Regional High School	1969	9-12	413	190,000	June 1, 2023
Brockton	Brockton High School	1970	9-12	3,943	548,000	March 1, 2023
Chicopee	Barry Elementary School	1963	K-5	377	50,078	April 3, 2023
East Bridgewater	Central Elementary School	1951	PK-2	450	77,100	April 3, 2023
Franklin County Regional Vocational Technical School District	Franklin County Technical High School	1975	9-12	583	160,000	May 1, 2023
Marlborough	Richer Elementary School	1965	K-5	524	66,000	June 1, 2023
Salem	Salem High School	1976	9-12	1,065	465,000	May 1, 2023
Swansea	Joseph Case Junior High School	1927	6-8	499	69,690	May 1, 2023
West Bridgewater	Rose L. MacDonald Elementary School	1968	1-3	318	39,000	March 1, 2023
Wrentham	Charles E. Roderick School	1968	4-6	380	55,963	June 1, 2023

¹Any approval of a potential grant for a scope of work as identified herein will not be made before July 1, 2025